

# 2025 Historic Education Programming Resource Packet



# Cleburne-McIntosh

1001 Illinois St. Sidney, Nebraska

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The\_Sidney\_Telegraph\_1939\_12\_08\_4

SECTION TWO-PAGE ONE



## <u>Purpose</u>

## THE PROJECT

This document is intended to serve as a comprehensive resource for the redevelopment of a building situated in the downtown core of your community. It brings together essential information to support informed decision-making, including building-specific data, a design education packet\*, relevant census and ESRI data, and a list of potential funding opportunities.

This work has been carried out by the Nebraska Main Street Network (NMSN) as part of our ongoing commitment to supporting community revitalization and historic preservation efforts across the state. We are sincerely grateful to the Nebraska State Historical Society and the National Park Service\*\*. for awarding the Historic Preservation Educational Programming–Statewide Grant (HPEP), which made this project possible. The grant has enabled us to engage directly with communities, providing this resource at no cost. In addition to facilitating the evaluation of buildings in each participating Nebraska Main Street Community, the program also supports three educational workshops focused on historic preservation.

## \*DISCLAIMER:

The Nebraska Main Street Network provides these design case studies as an educational tool for member communities. The illustrations are conceptual in nature only and take no specific consideration of local codes, standards, permit process or design review.

\*\* This material was produced with assistance from the Historic Preservation Fund, administered by the National Park Service, Department of the Interior under Grant Number P23AF01076 and P24AF01925. Any opinions, findings, and conclusions or recommendations expressed in this material are those of the author(s) and do not necessarily reflect the views of the Department of the Interior.

Scan the QR code to visit the HPEP virtual database:



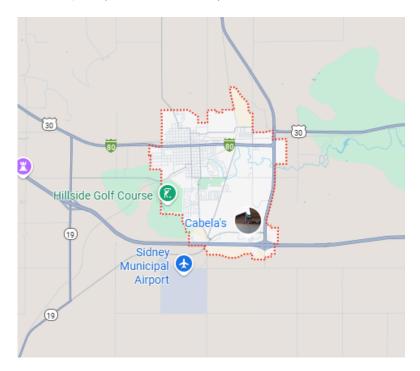
https://nebraskamainstreet.org/ news-events/2025-hpep/





# **Community Information**

## **SIDNEY, NE (GOOGLE MAPS)**



## **BUILDING SITE (CHEYENNE COUNTY GIS)**









## MAC SAYS . . .

"I'm A Big Boy Now," Just Look at the List of Sidney Merchants Who Will Give and REDEEM HOMTOWN STAMPS

## Starting Friday & Saturday - June 28 & 29

BAGBY'S TEXACO 8th & Illinois

BARKER CLEANERS 1145 Jackson St.

BU-PRO GAS CO. 820 18th Ave.

FARMERS PRODUCE CO. 1003 Hickory Street

FINE'S FAMOUS FOR FASHIONS

FOLAND FARM MACHINERY 1041 Forrest St.

GERALD'S TEXACO

HARDY-CLARK FURNITURE CO. 929 Jackson St.

HARLAN'S BAKERY

HAWORTH HARDWARE & SPORTING GOODS
831 10th Ave.

HECKER'S TEXACO

HUGHES-JOSTEN LUMBER CO.

HUGH'S TEXACO 17th & Pasadena Place

JOE A. GIBSON, INC. FORD

LAURAS' GIFT - FLORAL & TOT SHOP 830 10th Ave.

FRANK LOCH ELECTRIC & APPLIANCES
2126 Illinois St.

MOORE'S GLASS & PAINT CO. 924 10th Ave.

> OLESEN'S BODY SHOP 1531 Hickory St.

SIDNEY NURSERY & GARDEN CENTER 1024 Toledo St.

> SIDNEY OFFICE SUPPLY 1440 Illinois St.

SIDNEY SHOE HOSPITAL 838 11th Ave.

THE GIFT SHOP JEWELERS
1003 Illinois St.

TOWN & COUNTRY MARKET 2020 10th Ave.

WAMSLEY'S PLUMBING, HEATING & TV 917 18th Ave.

> WESTERN BEAUTY SHOP 834 10th Ave.

WINTER DRUG CO. 1001 Illinois St.



# **Building Information**

Community: Sidney, NE Building Name: Cleburne-McIntosh Parcel ID: 170055558 Site Address: 1001 Illinois St. Sidney, NE Owner Name: Wendall & Deanna Gaston Owner Address: 515 Charles Drive Sidney, NE Tax District Code: 5 Zoning: Commercial Overlays: N/A Future Land Use: N/A Flood Zones: N/A Construction Date: 1909 Latest Remodel: National Register:  $A \boxtimes A \sqcup$ Date Listed: District, 1994 (94001233) Architectural Style: Commercial Style Construction Material: Limestone, Brick Value Year: 2025 Building Value: \$81,530 Land Value: \$11,761 Total Value: \$93,231 Lot Size: 2,904 Sq. Ft. Vacant Square Footage: 5,940 Sq. Ft. Occupied Square Footage: 2,970 Sq. Ft. Usable Square Footage: 2,970 Sq. Ft Total Square Footage: 8,910 Sq.Ft. Total Floors: 2 Above ground, plus basement Current Use(s): Retail, Multiple tenants Previous Use(s): Retail- drug store, upstairs offices Previous Use Date: The upper floor was last occupied in 1962





# **Building History**



From the National Register of Historic Places Nomination:

"The Cleburne-Mcintosh Block was commissioned in 1908 by Charles Callahan, a prominent Sidney businessman with ownership interests (at various times) in the Sidney Telegraph, First National Bank of Sidney, and the Sidney Electric Light Plant. The two-story limestone and brick building is located on the southwest corner of the primary district intersection (10th & Illinois) and was constructed on the site of the James McMullan General Merchandise store which was destroyed by fire in January, 1904. Although Callahan purchased the lot in 1905, it remained

vacant for three years. Specifications for the construction of the building, named for Mrs. Mary Cleburne Callahan, were prepared in June, 1908, and excavation work began the following month (Duggan and Harper, contractors). After the completion of the foundation, the remaining portion of the 22- X 132-foot structure was built by the Forbes-Green Construction Company of Omaha who also constructed the O'Kane (CN09-382), Moore (CN09-383), and Tobin (CN09-064) buildings on 10th Avenue. The building was completed by January, 1909. However, Mr. Callahan sold the building to J.J. Mcintosh in April, 1912, and the building was renamed the Mcintosh Block.

The north and east facades are finished with a pressed-facebrick veneer with Bedford limestone trim. However, rough-dressed limestone walls are visible on the south facade revealing the fact that the structural integrity of the building is actually reliant upon 22-inch thick limestone walls. The first floor was originally divided into three retail spaces with the Sidney Drug Company occupying the largest room in the north portion, and stationary and dry goods stores in the two smaller rooms in the south end of the building. Sidney Drug was accessed by an integral corner entrance, and the other stores had separate entries on the east facade. A popular soda fountain was located in the rear of the Sidney Drug Company room. The second floor contained professional offices and an elegantly finished apartment for the Callahans. The building was designed with a visual emphasis on the east facade suggesting that the "front" of the building faced 10th Avenue.





# **Building History**



This is reinforced by historic photos that show a symmetrically designed east facade with an engaged pedimented-entry placed directly below the Cleburne (and later Mcintosh) nameplate in the parapet.

The historic character of the Cleburne-Mcintosh Block has been compromised by alterations to the east facade which include the application of corrugated-shaped aluminum panels and a prefabricated stone veneer. These alterations are primarily limited to the covering of historic features and are, therefore, considered reversible."

## More recent history:

As for the upper floors, it was used as offices for a dentist, an attorney, the Chamber of Commerce, and even sometimes a residential unit for a gentleman who owned a bakery in the ground floor. The calendar in the former Chamber of Commerce office marks their move-out date in the spring of 1962.





# <u>Survey</u>

## Goals and Ideas for Improvements

The owner would like to prepare the upper floor for apartment units. Repairs for the building would include window upgrades and brickwork on the east facade where the sand chute led to the basement from its time as a warehouse.

## **Previous Remodels & Funding**

One remodel in 1964 removed the plumbing and electricity from the upper floor. Recent remodels have been aimed toward ground-floor improvements.

## Major Issues and Costs Concerns With Previous or Future Development Efforts

There are cost concerns with a remodel as the quotes received to add apartments was around \$428,000. Windows will cost \$60,000 to replace.

## **Specific Concerns with Redevelopment**

The owner plans to sell the building and wants to ensure that it will be ready for the next owner.

## Vacancy Description

The last known use date of the upper floor is 1962.

## **Notable Damage**

In 1990, there was some water damage from the skylight leaking in the dentist's office. Other necessary repairs include the windows and patching brickwork on the east facade.





# **Survey**

## Rate the Condition of the Following Elements (5 is Best, 1 is worst)

Condition	5	4	3	2	1	N A	Concerns with Remodeling/Other Notes
Interior Walls & Ceilings		×					The layout of the upper floor is conducive to building apartments.
Flooring			×				The flooring seems to be in good condition, but will need updated.
Lighting				×			There is no electric and lighting fixtures will need updated.
Stairwells/ Hallways/ Elevators			×				There is one stairway that may be converted to an exterior exit. However, the building is quite large, so a second exit will be needed.
Plumbing						X	No plumbing
Electrical						X	No electric
HVAC					×		HVAC, if any, will likely need updated.
Fire Safety Systems						×	N/A
Internet Infrastructure		X					Has the ability to get internet to second floor.





# <u>Survey</u>

## **Expanding on Condition Evaluation**

The condition evaluation describes the upper-floor of the building. Overall, it is in good condition and has been well-maintained. As the space has been primarily vacant since the 60s, it will need modernized utilities and finishes to ensure that future apartments will be rentable. There is abundant natural lighting for potential offices/apartments.

## Disclaimer:

This evaluation is based solely on visual observations and information provided by the building owner. It should not be considered comprehensive or definitive. For an accurate and thorough assessment, a qualified construction professional should conduct a detailed inspection.

## **Building Significance & Significant Changes to Design**

The building is contributing to the Historic Business District.







# **Design Education Service**

## **NEBRASKA MAIN STREET NETWORK**

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The Nebraska Main Street Network provides these design case studies as an educational tool for member communities. The illustrations are conceptual in nature only and take no specific consideration of local codes, standards, permit process or design review.







# DESIGN ASSISTANCE REQUEST FORM

The Nebraska Main Street Network provides design assistance to official Main Street communities. Rooted in historic preservation, a range of services are offered to individual property / business owners and Main Street Managers within the designated Main Street District as part of a community's program.

## SFRVICES AVAILABLE

#### **Preservation Consultation**

Discuss project assessing historical character and current physical condition of the building prior to any design decisions.

#### **Building/Property Design Recommendations**

Provide conceptual design recommendations, which may include sketches, renderings, material information, precedent projects, etc.

#### **Public Space Design Recommendations**

Address accessibility and provide conceptual design recommendations for public space such as pocket parks, streetscapes, and parking areas.

#### Programming + Design Planning

Assess interior and exterior spaces for best use and future potential including individual buildings and limited downtown areas.

#### Signage

Provide recommendations on signage type, placement, and size in relationship to building façade utilizing business branding provided.

#### Other

Describe the design problem in the scope of work section and Staff will determine how best to assist.

#### **Education Consultation**

Design Staff can provide (virtual and in-person) education sessions for specific community needs

	Office Use Only
Date Received	
Date Approved	
Payment Received	<u> </u>
Design Team	

## **NEBRASKA MAIN STREET SIGNATURES**

Executive Director (Printed):		
Executive Director (Signed):		Date:
Email:	Phone:	
APPLICANT INFORMATION	DATE OF REQUEST	
•		
	Email:	
SCOPE OF WORK		





## MAIN STREET FOUR-POINT APPROACH

## **DESIGN | ECONOMIC RESTRUCTURING | PROMOTION | ORGANIZATION**

#### **DESIGN**

Enhancing the downtown's physical environment by capitalizing on its best assets including historic buildings, and creating an inviting atmosphere through attractive window displays, parking areas, building improvements, streetscapes and landscaping. The Main Street program also focuses on instilling good maintenance practices in the commercial district, enhancing the physical appearance of the district by rehabilitating historic buildings, encouraging appropriate new construction, developing sensitive design management systems and integrating long-term planning.

## **DESIGN IS...**

## **COMPREHENSIVE**

For successful, sustainable, long-term revitalization, a comprehensive approach, including activity in each of Main Street's Four Points, is essential.

## SELF-HELP

No one else will save your Main Street. Local leaders must have the will and desire to mobilize local resources and talent. Only local leadership can produce long-term success by fostering and demonstrating community involvement and commitment to the revitalization effort.

#### **ASSETS**

Identifying and capitalizing on existing assets: Business districts must capitalize on the assets that make them unique.

## QUALITY

Emphasize quality in every aspect of the revitalization program. Concentrate on quality projects over quantity.

## **INCREMENTAL**

Incremental: Baby steps come before walking. Incremental change leads to much longer-lasting and dramatic positive change in the Main Street area.

## **CHANGE**

Changes in attitude and practice are slow but definite — public support for change will build as the Main Street program grows and consistently meets its goals. Change also means engaging in better business practices, altering ways of thinking, and improving the physical appearance of the commercial district. A carefully planned Main Street program will help shift public perceptions and practices to support and sustain the revitalization process.

## **PARTNERSHIPS**

Both the public and private sectors have a vital interest in the district and must work together to achieve common goals of Main Street's revitalization. Each sector has a role to play and each must understand the others strengths and limitations in order to forge an effective partnership.





## NEBASKA MAIN STREET DESIGN CASE STUDY PROGRAM

## WHAT WE DO

## THE PROGRAM

Design is an essential component of a successful Main Street revitalization program's activities. The physical appearance and condition of buildings and public spaces are vital to economic development efforts in today's competitive business climate. Historic preservation and adaptive reuse are key in ensuring important community assets are retained and continue to serve a useful purpose. The Nebraska Main Street program provides design assistance to designated local Main Street programs through the Nebraska Main Street District Design Case Study Program. All Nebraska Main Street Network member communities are eligible to request this program. For designated Main Street communities this service is cost-share contract. For all other members, the actual cost of the program will be paid for by the requesting community.

## **DESIGN TEAM**

1 Main Street design professional (consultant) & 1 Nebraska Main Street Network staff member.

## THE PROJECT

Building, façade or storefront rehab, sign design/graphics, paint, awnings or canopies, building maintenance issues, landscaping/streetscape & public spaces\*, interior store merchandising/window display\*.

## **PROCESS**

Pre-visit briefing and planning session, initial community presentation/training with Q&A, site visits, team work time & presentation prep, wrap up community presentation with Q&A, final project report.

## **NEBRASKA MAIN STREET RESPONSIBILITIES**

On and off site management of the program, select Main Street design professional (consultant), host pre-visit briefing and planning session, on-site materials, supplies and equipment, assemble, print and distribute final project report, assist community with implementation.

## **COMMUNITY RESPONSIBILITIES**

Selecting projects for the case studies, commitment of participation from building and business owners, meeting room for initial and wrap up presentations, workspace for design team w/internet access, completed forms and photos provided pre-visit, post-visit written evaluation, implementation of recommendations.

## **DESIGN PROFESSIONAL RESPONSIBILITIES**

Willingness to share time and expertise, laptop and other necessary on-site tools, provide content for final project report.

NEBRASKA

MAIN STREET

NETWORK



\*services not currently offered; to be added to

## **NEBASKA MAIN STREET DESIGN CASE STUDY PROGRAM**

## WHAT WE DO CONTINUED

## **COSTS**

Designated Nebraska Main Street communities fee-for-service cost share contract & member communities fee-for-service contract for actual cost. Non-member community requests for these services will be taken on a case by case basis.

## **OUTCOME**

Final project report with illustrations and written recommendations (will not include cost estimates).





## **DESIGN ASSISTANCE FORM**

## **SERVICES AND REQUIREMENTS**

## SERVICES AVAILABLE

## PRESERVATION CONSULTANT

Discuss project assessing historical character and current physical condition of the building prior to any design decisions.

## **BUILDING/PROPERTY DESIGN RECOMMENDATIONS**

Provide conceptual design recommendations, which may include sketches, renderings, material information, precedent projects, etc.

## **PUBLIC SPACE DESIGN RECOMMENDATIONS**

Address accessibility and provide conceptual design recommendations for public space such as pocket parks, streetscapes, and parking areas.

## PROGRAMMING + DESIGN PLANNING

Assess interior and exterior spaces for best use and future potential including individual buildings and limited downtown areas.

## **SIGNAGE**

Provide recommendations on signage type, placement, and size in relationship to building facade utilizing business branding provided.

#### **OTHER**

Describe the design problem in the scope of work section and Staff will determine how best to assist.

## **EDUCATION CONSULTATION**

Design Staff can provide (virtual and in-person) education sessions for specific community needs.

## **REQUIREMENTS**

#### INFORMATION

You will need information on the property/building, budget, and schedule.

## **PHOTOGRAPHS**

Make sure photos are well lit and show the building features clearly. The entire building should be shown in the photo. If the building is on the corner, make sure the front and side are visible. If the building is infill (in between buildings) make sure the whole front of the building is visible.





## **BUILDING CONDITION**



**BUILDING CONDITION** 

GOOD FAIR

FAIR POOR

**AESTHETIC CONDITION** 

GOOD) FAIR

AIR POOR

## **MAIN CONCERNS**

Cornice
Awning
Signage

## **CONDITION DEFINITION**

#### **GOOD**

It is intact, structurally sound, and performing its intended purpose. There are few or no cosmetic imperfections. It needs no repair and only minor or routine maintenance.

## **FAIR**

There are early signs of wear, failure, or deterioration, although the feature or element is generally structurally sound and performing its intended purpose. There is failure of a sub-component of the feature or element. Replacement of up to 25 percent of the feature or element is required. Replacement of a defective sub-component of the feature or element is required.

## **POOR**

It is no longer performing its intended purpose. It is missing. It shows signs of imminent failure or breakdown. Deterioration or damage affects more than 25 percent of the feature or element and cannot be adjusted or repaired. It requires major repair or replacement.





## **BUILDING EVALUATION | 1001 ILLINOIS ST | SIDNEY**



## **BUILDING INFORMATION**

Evaluation Team: Aly Ramage (NMS Executive Director), Melissa Dirr-Gengler (HRG, Inc., NMS Board Secretary)

Evaluation Date: July 19, 2025

Building Name: Claburne- McIntosh

Building Address/ Location: 1001 Illinois St. Red Cloud, NE

Building Use (current): Retail

Building Use (Historically): Retail/Offices

Building Style/Period: 1909 Commercial Style

Building Materials/ Elements: Limestone





## **BUILDING EVALUATION | 1001 ILLINOIS ST | SIDNEY**

## **CORNICE**

The cornice of the building has a broad molding across the front and side with ornamental projecting panel at front and arched segment above secondary façade door. The cornice is painted a light green color.

#### RECOMMENDATIONS

The cornice and applied ornaments are significant features of the building. They could be repainted to more sensitively match their original color. It could be research to determine if the paint could be removed without damaging the historic material. If not, a new color palette could be introduced.

## **AWNING**

Awnings are attached over storefronts at the main façade and around the corner on the secondary façade over storefronts. The awnings are the same color as the blonde brick building. Awnings are over display windows rather than over entry doors.

## RECOMMENDATIONS

Awnings could be painted an appropriate color to enhance the building façade. Awnings could be extended across the corner to shelter the main canted corner entrance of the building as well as over secondary entry doors at the side. A new continuous awning could be added across the entirety of the storefront area, inclusive of doors, on the front and side of the building.

#### SIGNAGE

Minimal signage or branding is visible on the building today.

## **RECOMMENDATIONS**

Signage could be added to the existing awning or painted on storefront display windows.

SOURCE: Secretary of the Interior's Standards for the Treatment of Historic Properties.

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## **BEFORE | 1001 ILLINOIS ST | SIDNEY**



## **GENERAL STATEMENT**

Overall, the building is in good condition, except for a few aesthetic concerns. The cornice is painted a light green color, likely not original to the building. The current awning does not extend over the main entrance. Minimal signage and branding are visible.





## AFTER | 1001 ILLINOIS ST | SIDNEY



## **GENERAL STATEMENT**

The image above demonstrates what the building would look like with a full awning. While not generated in this image, the cornice can be repainted to match the original color, and signage can be improved in the storefronts.





#### 1. APPURTENANCE

An additional object added to a building; typical includes vents, exhaust hoods, air conditioning, etc.

## 2. AWNING

An architectural projection, which provides weather protection, identity or decoration, and is supported by the building in which it is attached. It is composed of a lightweight rigid retractable skeleton structure over which another cover is attached that may be a fabric or other materials. Awnings are typically sloped.

## 3. BUILDING PERMIT

A building permit is a document of authorization issued by the city when an individual or company wants to build a new structure or begin construction on an existing structure for expansion or repair. Applicant must have already completed the process to obtain a Certificate of Appropriateness (COA.)

## 4. CERTIFICATE OF APPROPRIATENESS

A document that grants approval for an exterior modification to a building. COA may be required before the city will issue any permits.

## 5. COLUMN

A slender upright structure, generally consisting of a cylindrical shaft. A base and a capital; piller. It is usually a supporting or ornamental member in a building.

## 6. CONTRIBUTING BUILDING

A building, structure, object or site within the boundaries of the district that adds to the historic architectural qualities, or archaeological values for which the historic district is significant.

## 7. CORNICE

The continuous projection of at the top of a wall. The top course of molding of a wall when it serves as a crowning member.

## 8. DEMOLITION

The complete destruction of a building or structure; or removal of more than 30 percent of the perimeter walls; or removal of any portion of a street facing facade. Certificate of Appropriateness and city permits will be required.

## 9. DEMOLITION BY DECONSTRUCTION

The selective dismantlement of building components, specifically for re-use, recycling, and waste management.

### 10. DEMOLITION BY NEGLECT

Allowing a property to fall into a serious state of disrepair so as to result in deterioration, which would produce a detrimental effect upon the life and character of the property itself.





## 11. DESIGN REVIEW COMMITTEE

A committee consisting of Main Street Advisory Board members that review applications for a Certificate of Appropriateness. After review, the DRC provides their recommendation for approval to the rest of the Main Street Advisory Board.

## 12. DETERIORATE

To diminish or impair in quality, character, function, or value, also to fall into decay or ruin.

## 13. ENTABLATURE

Refers to the superstructure of moldings and bands that lie horizontally above columns, resting on their capitals. It is the upper section of a classical building, resting on the columns and constituting the architrave, frieze, and cornice.

## 14. FACADE

Front or principal face of a building, any side of a building that faces a street or other open space.

#### 15. FASCIA

A flat board with a vertical face that forms the trim along the edge of a flat roof, or along the horizontal, or "eaves," sides of a pitched roof. The rain gutter is often mounted on it. .

## **16. FENESTRATION**

The arrangement of windows and other exterior openings on a building.

#### 17. FRIEZE

A horizontal band that runs above doorways and windows or below the cornice. It may be decorated with designs or carvings. In classic architecture, architectural ornament consisting of a horizontal sculptured band between the architrave and the cornice.

## 18. GLAZING

Fitting/securing glass into windows and doors.

## 19. INCENTIVE GRANT/FACADE GRANT

A grant program developed by the Main Street Advisory Board that is designed to encourage building owners/tenants to restore/renovate their property

## 20. KICK PLATE

A protective plate at the bottom of a door to prevent scuffing/damage to the door.





## 21. MAINTENANCE

The work of keeping something in proper condition, upkeep. Activities required or undertaken to conserve as nearly, and as long, as possible the original condition of an asset or resource while compensating for normal wear and tear. The needed replacement of materials is done in-kind.

## 22. MASONRY

Construction materials, typically bound together by mortar, such as stone, brick, concrete block, or tile.

## 23. MOLDING

A decorative band or strip of material with a constant profile or section designed to cast interesting shadows. It is generally used in cornices and as trim around window and door openings.

## 24. MUNTIN

A bar member supporting and separating panes of glass in a window or door.

#### 25. NON-CONTRIBUTING BUILDINGS

A building, structure, object, or site within the boundaries of the district that does not add to the historic associations, historic architectural qualities, or archaeological values for which the historic district is significant.

## 26. ORDINARY MAINTENANCE AND REPAIR

Any work, the sole purpose of which is to prevent or correct deterioration, decay, or damage, including repair of damage caused by fire or other disaster and which does not result in a change in the existing appearance and materials of a property.

#### 27. PARAPET

A low protective wall or railing or wall-like barrier along the edge of a raised structure such as a roof, bridge, terrace, or balcony. Where extending above a roof, it may simply be the portion of an exterior wall that continues above the line of the roof surface or may be a continuation of a vertical feature beneath the roof such as a fire wall or party wall.

## 28. PEDIMENT

A triangular section framed by a horizontal molding on its base and two sloping moldings on each of its sides. Usually used as a crowning member for doors, windows, and mantles.





#### 29. PRESERVATION

The act or process of applying measures necessary to sustain the existing form, integrity, and materials of an historic property. Work, including preliminary measures to protect and stabilize the property, generally focuses upon the ongoing maintenance and repair of historic materials, and features rather than extensive replacement and new construction. New exterior additions are not within the scope of this treatment; however, the limited and sensitive upgrading of mechanical, electrical, and plumbing systems and other code required work to make properties functional is appropriate within a preservation project.

## 30. PROPORTION

The relationship between actual dimensions of elements to each other and to the overall facade. Often proportions are expressed as mathematical ratios drawn from architectural theories of ancient Greece and Renaissance Italy. A design element such as a window may have the same shape as adjacent windows but may appear out of proportion.

## 31. REHABILITATION

The act or process of making possible a compatible use for a property through repair, alterations, and additions while preserving those portions or features which convey its historical, cultural, or architectural values.

## 32. RESTORATION

The act or process of accurately depicting the form, features, and character of a property as it appeared at a particular period of time by means of the removal of features from other periods in its history and reconstruction of missing features from the restoration period. The limited and sensitive upgrading of mechanical, electrical, and plumbing systems and other code required work to make properties functional is appropriate within a restoration project.

## 33. SIGN

Any device that uses letters, numerals, emblems, pictures, outlines, characters, spectacle delineation, announcement, trademark, logo, illustrations, designs, figures, or symbols for advertising purposes. The term "sign" shall also include any use of color such as bands, stripes, patterns, outlines, or delineations displayed for the purpose of commercial identification

(corporate colors) that comprises more than twenty percent (20%) of any facade or visible roof face. This term shall also include all flags other than Governmental Flags.

## 34. SIGN PERMIT

A city document that is needed to gain approval for a sign or other specific renovations. An approved Certificate of Appropriateness (COA) will be required before obtaining the permit.

## 35. TRANSOM WINDOW

A small window or series of panes above a door, or above a casement or double hung window.





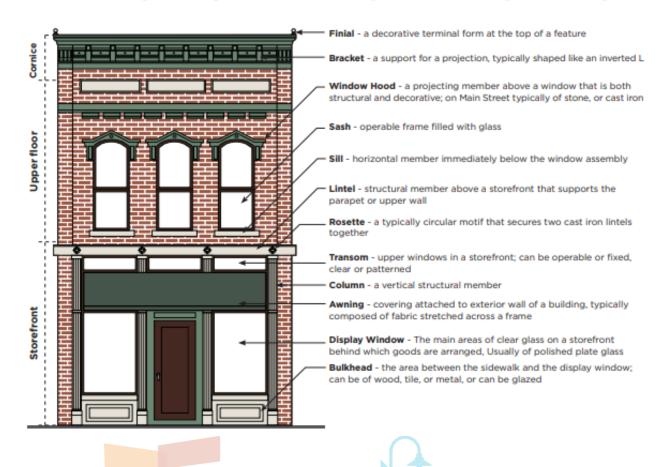
## 36. TUCK-POINTING/REPOINTING

Tuck-pointing or repointing describes the restoration of historic brick buildings by removing mortar between masonry joints and replacing it with lime-based mortar. This term applies to restoration work on both building facades and chimneys. rior additions are not within the scope of this treatment; however, the limited and sensitive upgrading of mechanical, electrical, and plumbing systems and other code required work to make properties functional is appropriate within a preservation project.

## 37. WINDOW PARTS

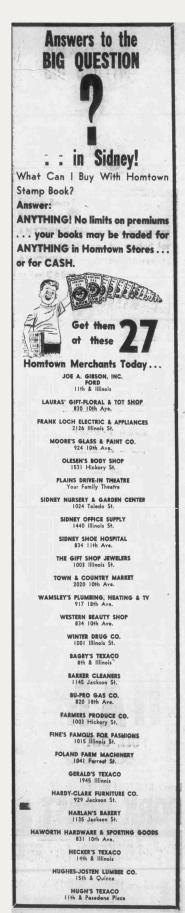
The moving units of a window are known as sashes and move within the fixed frame. The sash may consist of one large pane of glass or may be subdivided into smaller panes by thin members called muntins or glazing bars. Sometimes in nineteenth-century houses windows are arranged side by side and divided by heavy vertical wood members called mullions.

## ANATOMY OF A MAIN STREET BUILDING



MAIN STREET AMERICA®

**NEBRASKA** 





The\_Sidney\_Telegraph\_1942\_02\_27\_4

# **Census Data**

Census Profile: Census Profile: https://data.census.gov/profile/Sidney\_city, Nebraska?g=160XX00US3145295



Population

6,410



Median Age

39.9



Avg. Family Size

2.8



65+

19.4%



Median Income

\$51,704



Bachelor's Degree or Higher

16.3%



**Employment Rate** 

62.9%



Households

2,994



Median Rent

\$914



Homeownership Rate

57.6%



**Housing Units** 

3,210



Vacant Housing Units

404





# **ESRI Data: 69162**

**Tapestry Segmentation: See in Appendix** 

39.2% In Style 23.65% Traditional Living 22.28% Prairie Living

## **Annual Spending Habits**



**Credit Debt** 

\$1,811



**Medical Insurance** 

\$3,530



**Apparel** 

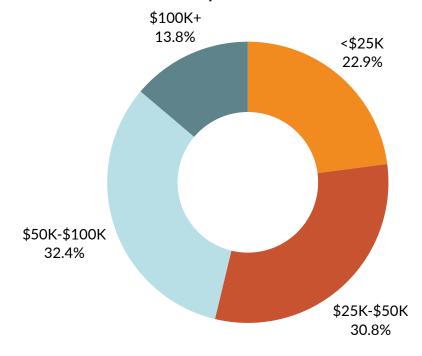
\$1,442



**Entertainment** 

\$2,655

## Disposable Income



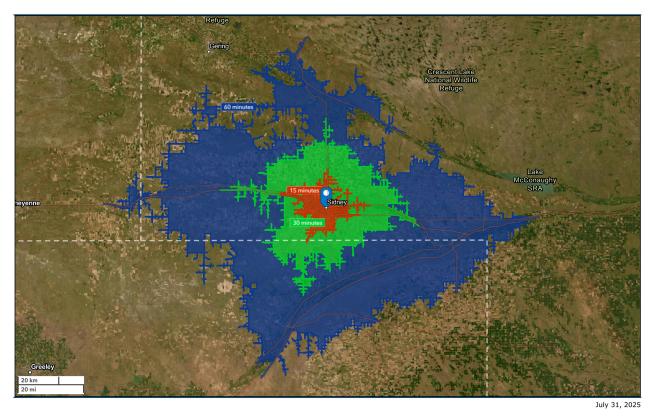




# **ESRI Market Reports**



Sidney Trade Area



Page 1 of 1

Retail Trade Area (15,30,60 minutes)

## **Retail Demand Outlook**

The retail demand outlook report predicts the projected spending growth through 2030. **Retail Demand by Industry** 

This report further breaks down retail demand, providing a spending potential index (SPI). The SPI is household-based, and represents the amount spent for a product or service relative to a national average of 100.

## **Retail Market Potential**

The retail market potential report calculates a Market Potential Index (MPI) that measures the likelihood of adults or households in the specific trade area to exhibit consumer patterns. An MPI of 100 represents the U.S. average.





# ESRI Market Reports

## Market Report Highlights

Highest MPI (0-15 min)

Highest SPI (15-30 min)

**131** 

226 HH Owns 1+ Cats

Other Motor Vehicle Dealers

H2nd ighest MPI (15-30 min)

3rd Highest SPI (15-30 min)

**152** 

131 **Buying American is Important: Florists** 

4-Agr Cmpl

## **Summary**

Market data for Sidney shows generally average to below-average MPI and SPI scores; however, several indicators highlight opportunities for growth and attraction. Notably, the highest SPI within a 15-30 minute radius is 226 for "Other Motor Vehicle Dealers," while florists also present potential with an SPI of 131.

Community values in Sidney emphasize purchasing American-made products, and many residents own one or more pets, particularly cats and dogs.

By 2030, the population is projected to reach 6,963. With 404 vacant housing units currently available, it will be important to prioritize filling these existing homes before pursuing new construction, as this is the most cost-effective strategy.

Sidney also has a relatively young population, with a median age of 39.9 and only 19.4% over the age of 65. Given this demographic, community strategies should focus on retaining young adults and creating opportunities for them to grow both professionally and socially.







# HEY KIDS! FREE MONKFY

## REAL LIVE MUNRE

(MONKEY NOW ON DISPLAY IN LOBBY OF FOX THEATRE)

HERE'S HOW YOU CAN WIN
ALAKAZAM, THE MONKEY—
USE YOUR FOX THEATRE HOMTOWN STAMP SHEET

TO SEE



AT YOUR FOX THEATRE OCT. 26-27-28

TO WIN— Guess The Age Of ALAKAZAM, The Monkey—How old will he be on October 28th?

Just write your name, address, telephone number and Monkeys age on your HOMTOWN Theatre Sheet.

Nearest guess to the age of the Monkey wins. 2nd nearest guess receives a one month pass to your Fox Theatre. 3rd nearest guess receives pass for two weeks.

## START SAVING YOUR HOMTOWN STAMPS NOW! Listed Below Are The Places That Give And Redeem Homtown Stamps

The Sensible Stamps To Save.

Born's Skelly 19th & Illinois

Farmer's Produce 1003 Hickory

Fine's Famous For Fashions 1015 Illinois St.

Frank Loch Electric 2126 Illinois St.

The Gift Shop Jewelers 1003 Illinois St. Joe A. Gibson, Inc. 1103 Illinois St. Laura's Gift & Tot Shop 830 - 10th Ave.

Robert's Dairy 815 Hickory St.

Sidney Office & Supplies
1440 Illinois St.
Sidney "66" No. 2
Service
1912 - 10th Ave.

Haworth Hardware 831 - 10th Ave. Ordville Grocery S.O.D.

Sidney Furniture 925 Illinois St. Moore's Paint & Glass 924 - 10th Ave. Laurence's Frontier 1031 --10th Ave.

Foland Farm Machinery 1041 Forrest St. Town & Country Market 2020 - 10th Ave.

Winter Drugs 1001 Illinois St.

Carl Loch Plumbing and Heating 1731 Illinois St.

Globe-Telegraph Printing 1133 Jackson St.

Fox Theatre



SAVE with HOMTOWN STAMPS!



# **Summary/Action Steps**

## Summary

1001 Illinois presents strong potential for redevelopment of its upper floors into either modern office space or attractive apartments. The primary goal is to create residential units. It is likely that these will appeal to young professionals or retirees. However, maintaining the current office configuration could also be a viable option, helping avoid adding to the over 400 vacant housing units.

Regardless of the chosen direction, upgrades to utilities and fire safety systems will be necessary. A careful review of the market data is recommended to determine the most suitable use of the space. Once a decision is made, the next step will be to engage an architect to guide the design and redevelopment of the upper floor.

The building is in a Historic District, which means it may be eligible for funding and tax credits. It is suggested to utilize the resources and grants in this packet begin fundraising for the space.

## **Action Steps**

- 1. Review market data to determine whether upper-floor apartments, office space, or other uses will best serve community needs and demand.
- 2. Decide on a redevelopment direction, prioritizing residential units while considering the viability of maintaining office use.
- 3. Engage an architect to create a redevelopment plan that maximizes functionality while preserving historic character.
- 4. Pursue funding and tax credits, leveraging the building's Historic District status and the grant resources included in this packet.
- 5. Conduct inspections and upgrades to ensure utilities and fire safety systems meet current standards.
- 6. Launch a fundraising strategy to secure additional community and private support for redevelopment.







## Resources-Organizations

## Certified Local Governments (CLG)

https://history.nebraska.gov/historic-preservation/certified-local-governments-clg/

Program partnership between local governments, NSHS, and NPS to help tell your community's story.

## **Creative Districts (CD)**

https://www.artscouncil.nebraska.gov/explore/creative-districts/

The Nebraska Creative District Program utilizes the arts as an economic driver to support communities in Nebraska by telling their stories and elevating the value of the arts.

## Main Street America (MSA)

https://mainstreet.org/

Main Street America leads an inclusive, impact-driven movement dedicated to reenergizing and strengthening older and historic downtowns and neighborhood commercial districts nationwide

## **National Register of Historic Places**

https://history.nebraska.gov/historic-preservation/national-register-historic-places/

The National Register of Historic Places is a list of historic places that tell the stories of the people and events that form America's collective identity.

## Nebraska State Historical Society (NSHS)

https://history.nebraska.gov/historic-preservation/

e provide a variety of programs for all people who are interested in preserving the places that help tell the many stories of Nebraska's history.

## **Technical Preservation Services (TPS)**

https://www.nps.gov/orgs/1739/index.htm

Technical Preservation Services develops historic preservation standards and guidance on preserving and rehabilitating historic buildings, administers the Federal Historic Preservation Tax Incentives program for rehabilitating historic buildings, and sets the Secretary of the Interior's Standards for the Treatment of Historic Properties.





## Resources- Design

## **Design Education Service**

https://nebraskamainstreet.org/news-events/resources/design-project-archive.html

The design education service provides case studies as an educational tool for partner communities. Illustrations are conceptual in nature only and take no specific consideration of local codes, standards, permit process, or design review.

## **Directory of Craftspeople**

https://history.nebraska.gov/digital-resources/historic-preservation-digital-resources/ Search "Directory of Craftspeople"

The Directory of Craftspeople lists individuals or businesses that have experience in historic restoration work. It is recommended that you do your own research on the company or individual prior to hiring.

## **Energy Efficiency & Historic Preservation**

https://nebraskamainstreet.org/news-events/resources/ "Energy Efficiency & Historic Preservation"

This guide by Rebuild Nebraska gives a broad view of the steps one must take when implementing energy efficiency projects in historic buildings. Not only does it break down the steps in detail, but serves as an organizing tool to renovating historic buildings.

## **National Register Listing Misconceptions**

https://www.youtube.com/watch?v=-XQqsdJ1Tes

In this video, representatives from Heritage Ohio break down each of the Standards in a more digestible format evidence from real projects.





## Resources- Design

## Secretary of Interior's Standards

https://www.nps.gov/subjects/taxincentives/secretarys-standards-rehabilitation.htm

- 1.A property shall be used for its historic purpose or be placed in a new use that requires minimal change to the defining characteristics of the building and its site and environment.
- 2. The historic character of a property shall be retained and preserved. The removal of historic materials or alteration of features and spaces that characterize a property shall be avoided.
- 3. Each property shall be recognized as a physical record of its time, place, and use. Changes that create a false sense of historical development, such as adding conjectural features or architectural elements from other buildings, shall not be undertaken.
- 4. Most properties change over time; those changes that have acquired historic significance in their own right shall be retained and preserved.
- 5. Distinctive features, finishes, and construction techniques or examples of craftsmanship that characterize a historic property shall be preserved.
- 6. Deteriorated historic features shall be repaired rather than replaced. Where the severity of deterioration requires replacement of a distinctive feature, the new feature shall match the old in design, color, texture, and other visual qualities and, where possible, materials. Replacement of missing features shall be substantiated by documentary, physical, or pictorial evidence.
- 7. Chemical or physical treatments, such as sandblasting, that cause damage to historic materials shall not be used. The surface cleaning of structures, if appropriate, shall be undertaken using the gentlest means possible.
- 8. Significant archeological resources affected by a project shall be protected and preserved. If such resources must be disturbed, mitigation measures shall be undertaken.
- 9. New additions, exterior alterations, or related new construction shall not destroy historic materials that characterize the property. The new work shall be differentiated from the old and shall be compatible with the massing, size, scale, and architectural features to protect the historic integrity of the property and its environment.
- 10. New additions and adjacent or related new construction shall be undertaken in such a manner that if removed in the future, the essential form and integrity of the historic property and its environment would be unimpaired.





## Resources- Design

## Secretary of Interior's Standards- A Breakdown

https://www.youtube.com/watch?v=-XQqsdJ1Tes

In this video, representatives from Heritage Ohio break down each of the Standards in a more digestible format evidence from real projects.

## Secretary of Interior's Standards- Definitions

https://www.nps.gov/orgs/1739/secretary-standards-treatment-historic-properties.htm

Preservation

Sustaining the existing form, integrity, and materials of a historic property.

#### Rehabilitation

Making possible a compatible use for the property through repair, alterations, and additions while preserving features that convey the historic, cultural, and architectural values.

#### Restoration

Accurately depicting the form, features, and character of a property as it appeared at a particular period of time.

#### Reconstruction

New construction depicting the form, features, and detailing of a former structure to replicate its appearance at a specific period of time.

## **Training on Historic Preservation Application**

https://www.nps.gov/orgs/1739/training-hpca.htm

Advanced training on historic preservation certification applications





# Resources- Economic Vitality

## **Economic Value of Historic Buildings**

https://nebraskamainstreet.org/news-events/resources/ "Value of a Building to a Main Street District"

#### Vacant Lot

A vacant lot in a downtown generates next to zero revenue to the public or private sectors and often costs the taxpayer to pay for maintenance and care. Empty lots are an ongoing expense liability to a community and to a downtown. Even parking lots are not a wise investment, especially in small rural communities because the cost to build and maintain those parking lots outweighs the financial return. "Free parking" is a myth.

#### Vacant or Underutilized Building

A vacant or underutilized building in a downtown generates little to no revenue to the public or private sectors and owners write them off as losses on their taxes. The burden of taxation is then placed on those who take care of their properties and utilize them to full capacity. Safety is also a major issue.

Cost of a Main Street Building Vacancy (from Place Economics Washington, DC)

- Loss of rent (commercial & residential)
- · Loss of property value
- Loss of property and sales taxes
- Loss of utility, telephone, & internet revenue
- Loss of loan demand, bank fees, deposits & interest
- Loss of revenue from maintenance and repairs
- Loss of revenue from printing, copying & supplies
- Loss of insurance premiums
- · Loss of legal and accounting fees
- Loss of proerty management fees
- Loss of advertising, marketing and PR expenditures
- Loss of payroll and payroll taxes
- Loss of profit & compensation to the business owner
- Loss of potential income for workers elsewhere in the community.

#### **Fully Utilized Building**

A fully utilized building in a downtown generates income, tax revenue, housing opportunities, jobs and businesses as well as spin-off businesses and activities that create vitality in the district. Not only does a rehabilitated building generate revenue but it helps give individual identity and a special character to the community increasing a sense of pride among residents. It's also a strong selling point for potential businesses and employees to locate or remain in the community.





# Resources- Economic Vitality

#### Census Bureau

https://data.census.gov/

Get census data about your community.

## **Economic Impact of Historic Preservation**

https://www.placeeconomics.com/resources/the-cumulative-impact-of-the-historic-preservation-fund/

This publication by Place Economics demonstrates the economic impact of the historic preservation fund.

## **ESRI**

https://www.esri.com/en-us/home

ESRI provides tools to further understand your community, including personalities, markets, and spending potentials of residents. Free features include the tapestry segmentation tool, while others include costs.

## Misconceptions About Adaptive Reuse

https://rdgusa.com/news/common-myths-about-historic-preservation-and-adaptive-reuse

Demo or Reno? RDG's publication highlights the common misconceptions about adaptive reuse of historic properties. The cost of demolition and new construction is almost always more expensive than renovatino.





## Resources- Promo. & Org.

## **Using Storytelling to Grow Engagement**

https://mainstreet.org/the-latest/news/using-storytelling-to-grow-engagement-and-reinforce-the-value-of-your-main-street-program

Examples of how to effectively communicate your efforts.

## **Marketing Your Space**

https://rpa.org/work/reports/vacant-storefront-toolkit

This vacant storefront toolkit talks about how to activate, market, and create a business plan.

## **Community Partnership**

https://mainstreet.org/resources/knowledge-hub/publication/community-building-and-partnerships

This toolkit helps to promote community engagement through partnerships. Must be an MSA member to access.

## Community Engagement

https://mainstreet.org/resources/knowledge-hub/publication/inclusive-community-engagement-workbook

This toolkit helps to include community individuals, promoting volunteerism. Must be an MSA member to access.





# Funding- Orgs. & Businesses

#### Allo

https://www.allocommunications.com/community-connect/

Allo provides their Community Connect service, providing affordable internet to residents and non-profits.

## Community Development Block Grants (CDBG)

https://opportunity.nebraska.gov/programs/community/cdbg/

The federal Community Development Block Grant (CDBG) program provides funding for community and economic development projects in order to encourage additional federal, state and private resource investment.

## **Community Development Resources (CDR)**

https://cdr-nebraska.org/

CDR works to provide capital, technical assistance, and training opportunities for small businesses in the state of Nebraska.

## Department of Economic Development (DED)

https://opportunity.nebraska.gov/programs/

Community, business, economic recovery, housing, incentives, talent, and resource grants.

## SBA- Small Business Development Centers

https://www.sba.gov/funding-programs/grantsx

Manufacturing, Research and Development, Grants for community organization

#### **USDA**

https://www.usda.gov/farming-and-ranching/financial-resources-farmers-and-ranchers/grants-and-loans

Housing assistance, Rural Development Loan & Grant Assistance





# **Funding- Grants & Programs**

## AMEX Backing Small Business Grants

https://mainstreet.org/about/partner-collaborations/backing-small-businesses

AMEX Backing Small Business Grants support small businesses up to \$10,000.

#### **Bricks & Mortar**

https://history.nebraska.gov/historic-preservation/bricks-and-mortar-roof-grant/

The program funds tuck-pointing and roof related preservation projects.

## **Brownfields**

https://www.epa.gov/brownfields

The program provides grants and technical assistance to assess and safely clean up and sustainable reuse contaminated properties.

## **Community Heart and Soul Grants**

https://www.communityheartandsoul.org/seed-grants/

\$10,000 seed grant for resident-driven groups in small communities.

#### MicroTIF

https://opportunity.nebraska.gov/micro-tif/

Refer to your local government for more information

## National Parks Service Tax Incentives for Preserving Historic Properties

https://www.nps.gov/subjects/taxincentives/index.htm

"The Federal Historic Preservation Tax Incentives program encourages private sector investment in the rehabilitation and re-use of historic buildings."





# **Funding- Grants & Programs**

## Nebraska Historic Tax Incentive Programs

https://history.nebraska.gov/historic-preservation/historic-tax-incentive-programs/

There are three tax incentive programs:

- 1. Nebraska Historic Tax Credit
  - a. https://history.nebraska.gov/historic-preservation/nebraska-historic-tax-credit-nhtc/
- 2. Federal Historic Tax Credit
  - a. https://history.nebraska.gov/historic-preservation/federal-historic-tax-credit/
- 3. Valuation Incentive Program
  - a. https://history.nebraska.gov/historic-preservation/valuation-incentive-program/

#### **RCDI**

https://www.rd.usda.gov/programs-services/community-facilities/rural-community-development-initiative-grants

"RCDI grants are awarded to help non-profit housing and community development organizations, lowincome rural communities and federally recognized tribes support housing, community facilities and community and economic development projects in rural areas"

## Rural Business Development Grants (RDBG)

https://www.rd.usda.gov/programs-services/business-programs/rural-business-development-grants/ne

"The purpose of the program is to promote economic development and job creation projects through the awarding of grant funds to eligible entities."

## Rural Workforce Housing Fund (RWHF)

https://nebraskamainstreet.org/news-events/resources/design-project-archive.html

Funds are invested in eligible projects to increase the supply and reduce costs of workforce housing.

#### **T-Mobile Hometown Grants**

https://mainstreet.org/the-latest/events/apply-now-t-mobile-hometown-grants

Towns with a population of 50,000 or less will receive project funds of up to \$50,000.





- A. Building Images
- B. County Assessor Report
- C. ESRI Reports











A. Building Images- Exterior

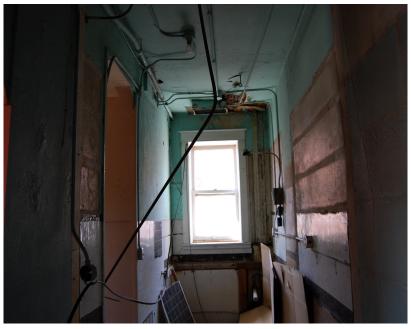












A. Building Images- Interior



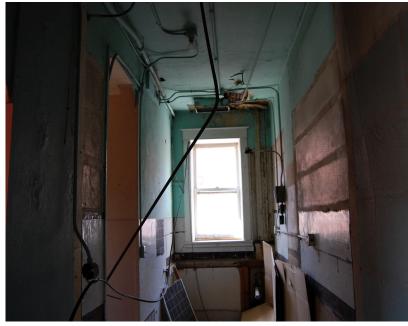






# <u>Appendix</u>





A. Building Images- Interior

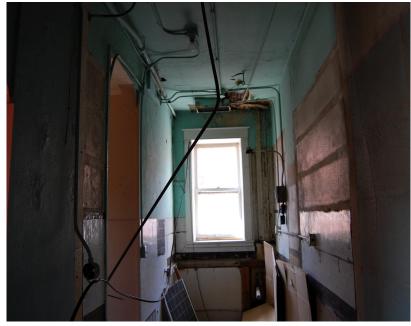












A. Building Images- Interior













A. Building Images- Interior









- B. County Assessor Data
- C. ESRI Reports
  - 1. Tapestry Segmentation
  - 2. Trade Area
  - 3. Retail Demand Outlook
  - 4. Retail Demand by Industry
  - 5. Retail Market Potential





## Cheyenne County Assessor



	Parcel Information
Parcel ID:	170055558
Map Number	167
State Geo Code	2839-00-0-10001-028-0001
Cadastral #	47-44-167
<u>Images</u>	Photo #1 Photo #2 Photo #3 Photo #4 Photo #5 Photo #6 Photo #7 Photo #8 Photo #9 Photo #10 Photo #11 Photo #12 Photo #13 Photo #14 Site Plan #1
Current Owner:	GASTON/WENDALL F & DEANNA L GASTON (CO-TRUSTEES 515 CHARLES DRIVE SIDNEY, NE 69162-2501
Situs Address:	1001 ILLINOIS STREET SIDNEY
Tax District:	5
School District:	SIDNEY 1, 17-0001
Account Type:	Commercial
Legal Description:	0 14 49 EAST 22 FEET OF LOT 1 BLOCK 28 SIDNEY ORIGINAL TOWN
Lot Width:	22.00
Lot Depth:	132.00
Total Lot Size:	2904.00 sq ft

Assessed Values							
<u>Year</u>	Year Total Land Outbuilding Dwelling						
2025	\$106,175	\$11,760	\$0	\$94,415			
2024	\$93,291	\$11,761	\$0	\$81,530			

Yearly Tax Information				
<u>Year</u>	<u>Amount</u>	<u>Levy</u>		
2024	\$1,726.88	2.25792900		
2023	\$2,073.42	2.37261300		
2022	\$1,921.32	2.42432700		
2021	\$1,937.96	2.44537900		
2020	\$1,925.14	2.43665200		
2019	\$1,890.12	2.42152600		
2018	\$1,764.70	2.35432000		
2017	\$1,796.66	2.32446800		
2016	\$1,651.04	2.22879100		
2015	\$1,683.80	2.25795500		
2014	\$1,744.72	2.31366700		
2013	\$1,756.62	2.32340500		
2012	\$1,766.82	2.34205000		

2024 Tax Levy					
<u>Description</u>	<u>Rate</u>				
COUNTY GENERAL	0.40647600				
SIDNEY 1	1.05000000				
HS SCHOOL BOND	0.14368500				
SIDNEY 1 QCPUF	0.02535600				
ED SERVICE UNIT 13	0.01541100				
SIDNEY CITY	0.49992500				
AIRPORT AUTHORITY	0.04717400				
NRD	0.04695400				
HISTORICAL SOCIETY	0.00182700				
WNCC	0.02112100				

## Cheyenne County Assessor



Sales Information					
Sale Date	Sale Price	Book & Page	<u>Grantor</u>	Parcel Ids	
07/24/2024	\$0.00	2024 / 1058	GASTON/WENDALL F & DEANNA L(JT	170055558	

	Property Notes	
<u>Date</u>	<u>Note</u>	

Land Information					
Lot Width (ft) Lot Depth (ft) Description Lot Size					
22.00	132.00	PAVED   ALL	2904.00 sq ft		

Commerical Datasheet - Building					
Occupancy Size Year Perimo					
20% Barber Shop 50% Storage Warehouse 30% Office Building	5,940	1912	309		

Dwelling Data	
<u>Description</u>	<u>Units</u>
AWNX 10TH AVE	112
AWNX-ILLINOIS	68
AWNX-10TH AVE	72
AWNX-10TH AVE (DOOR)	16
AWNX-10TH AVE	32

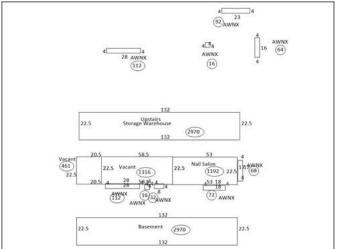
Outbuilding Data			
<u>Description</u>	<u>Units</u>	Year Built	

## Cheyenne County Assessor



## Photo/Sketch







LifeMode Group: GenXurban

## In Style



Households: 2,764,500

Average Household Size: 2.35

Median Age: 42.0

Median Household Income: \$73,000

## WHO ARE WE?

In Style denizens embrace an urbane lifestyle that includes support of the arts, travel, and extensive reading. They are connected and make full use of the advantages of mobile devices. Professional couples or single households without children, they have the time to focus on their homes and their interests. The population is slightly older and already planning for their retirement.

## **OUR NEIGHBORHOOD**

- City dwellers of large metropolitan areas.
- Married couples, primarily with no children (Index 112) or single households (Index 109); average household size at 2.35.
- Homeownership average at 68% (Index 108); nearly half, 47%, mortgaged (Index 114).
- Primarily single-family homes, in older neighborhoods (built before 1980), with a mix of townhomes (Index 132) and smaller (5–19 units) apartment buildings (Index 110).
- Median home value at \$243,900.
- Vacant housing units at 8.6%.

## **SOCIOECONOMIC TRAITS**

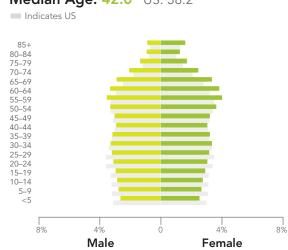
- College educated: 48% are graduates (Index 155); 77% with some college education.
- Higher labor force participation rate is at 67% (Index 108) with proportionately more two-worker households (Index 110).
- Median household income of \$73,000 reveals an affluent market with income supplemented by investments (Index 142) and a substantial net worth (Index 178).
- Connected and knowledgeable, they carry smartphones and use many of the features.
- Attentive to price, they use coupons, especially mobile coupons.





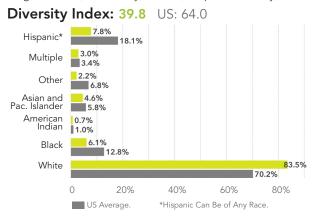
## AGE BY SEX (Esri data)

**Median Age: 42.0** US: 38.2



## RACE AND ETHNICITY (Esri data)

The Diversity Index summarizes racial and ethnic diversity. The index shows the likelihood that two persons, chosen at random from the same area, belong to different race or ethnic groups. The index ranges from 0 (no diversity) to 100 (complete diversity).



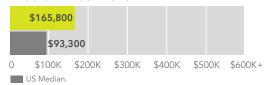
### INCOME AND NET WORTH

Net worth measures total household assets (homes, vehicles, investments, etc.) less any debts, secured (e.g., mortgages) or unsecured (credit cards). Household income and net worth are estimated by Esri.

#### Median Household Income

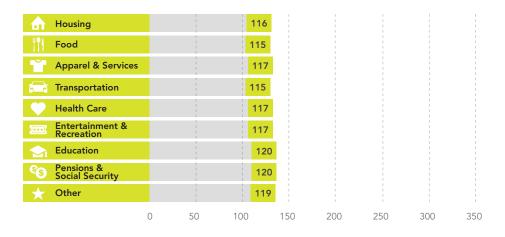


#### Median Net Worth



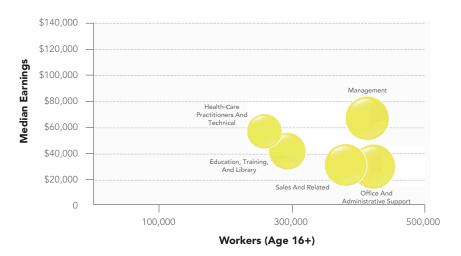
## AVERAGE HOUSEHOLD BUDGET INDEX

The index compares the average amount spent in this market's household budgets for housing, food, apparel, etc., to the average amount spent by all US households. An index of 100 is average. An index of 120 shows that average spending by consumers in this market is 20 percent above the national average. Consumer expenditures are estimated by Esri.



## **OCCUPATION BY EARNINGS**

The five occupations with the highest number of workers in the market are displayed by median earnings. Data from the Census Bureau's American Community Survey.





## MARKET PROFILE (Consumer preferences are estimated from data by MRI-Simmons.)

- Partial to late model SUVs: compact SUVs are gaining popularity.
- Homes integral part of their style; invest in home remodeling/maintenance, DIY or contractors; housekeeping hired.
- Prefer organic foods, including growing their own vegetables.
- Financially active, own a variety of investments often managed by a financial planner.
- Meticulous planners, both well insured and well invested in retirement savings.
- Generous with support of various charities and causes.
- Actively support the arts, theater, concerts, and museums.

## **HOUSING**

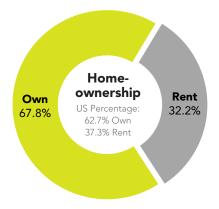
Median home value is displayed for markets that are primarily owner occupied; average rent is shown for renter-occupied markets. Tenure and home value are estimated by Esri. Housing type and average rent are from the Census Bureau's American Community Survey.



**Typical Housing:** Single Family

Median Value: \$243,900

US Median: \$207,300



## POPULATION CHARACTERISTICS

Total population, average annual population change since Census 2010, and average density (population per square mile) are displayed for the market relative to the size and change among all Tapestry markets. Data estimated by Esri.



## **ESRI INDEXES**

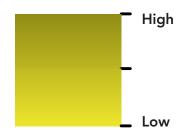
Esri developed three indexes to display average household wealth, socioeconomic status, and housing affordability for the market relative to US standards.





## **SEGMENT DENSITY**

This map illustrates the density and distribution of the *In Style* Tapestry Segment by households.







For more information 1-800-447-9778 info@esri.com



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## LifeMode Group: Cozy Country Living

# Prairie Living



Households: 1,323,200

Average Household Size: 2.51

Median Age: 44.4

Median Household Income: \$54,300

## WHO ARE WE?

Prairie Living is Tapestry Segmentation's most rural market, comprising about 1.2% of households, located mainly in the Midwest, with a predominance of self-employed farmers. These agricultural communities are dominated by married-couple families that own single family dwellings and many vehicles. Median household income is similar to the US, and labor force participation is slightly higher. Faith is important to this market. When they find time to relax, they favor outdoor activities.

## **OUR NEIGHBORHOOD**

- About four-fifths of households are owner occupied.
- Dominant household type is married couples with no children.
- Most are single-family homes (87%) built before 1980; a higher proportion were built before 1940 (Index 218).
- Higher percentage of vacant housing units is at 16.5% (Index 146).
- Most households own two or three vehicles; this is the highest ranked market for owning four or more vehicles.

## **SOCIOECONOMIC TRAITS**

- More than half have completed some college education or hold a degree.
- Labor force participation rate slightly higher at 65%.
- Wage and salary income for 72% of households plus self-employment income for 23% (Index 217).
- Faith and religion are important to these residents.
- Tend to buy things when they need them rather than when they want them or to be trendy.
- Somewhat resistant to new technology.
- Creatures of habit when purchasing food items.

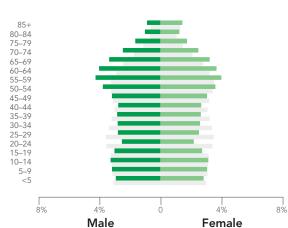




## AGE BY SEX (Esri data)

Median Age: 44.4 US: 38.2

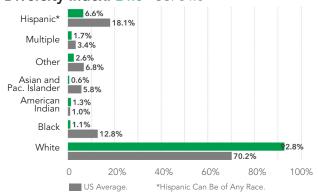
Indicates US



## RACE AND ETHNICITY (Esri data)

The Diversity Index summarizes racial and ethnic diversity. The index shows the likelihood that two persons, chosen at random from the same area, belong to different race or ethnic groups. The index ranges from 0 (no diversity) to 100 (complete diversity).

Diversity Index: 24.6 US: 64.0



### INCOME AND NET WORTH

Net worth measures total household assets (homes, vehicles, investments, etc.) less any debts, secured (e.g., mortgages) or unsecured (credit cards). Household income and net worth are estimated by Esri.

#### Median Household Income

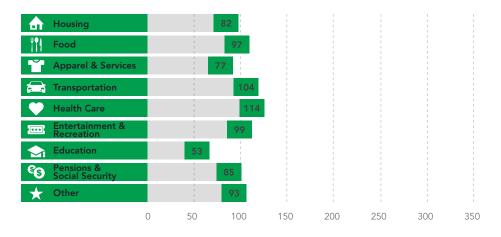


#### Median Net Worth



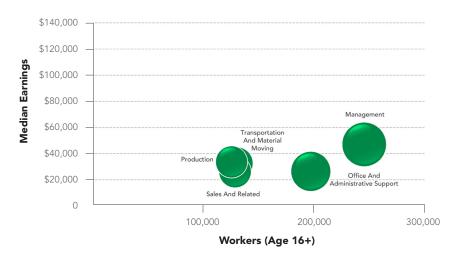
## AVERAGE HOUSEHOLD BUDGET INDEX

The index compares the average amount spent in this market's household budgets for housing, food, apparel, etc., to the average amount spent by all US households. An index of 100 is average. An index of 120 shows that average spending by consumers in this market is 20 percent above the national average. Consumer expenditures are estimated by Esri.



## **OCCUPATION BY EARNINGS**

The five occupations with the highest number of workers in the market are displayed by median earnings. Data from the Census Bureau's American Community Survey.



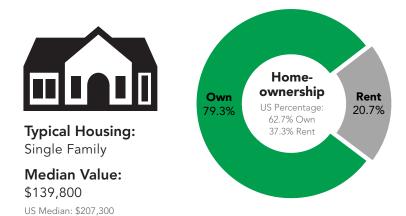


## MARKET PROFILE (Consumer preferences are estimated from data by MRI-Simmons.)

- Many own a truck, riding lawn mower, and ATV/UTV and have a satellite dish.
- They purchased plants and seeds in the past year for their vegetable garden, where their tiller comes in handy.
- They favor banking in person, have noninterest checking accounts, invest in CDs (more than 6 months), and have term/whole life insurance.
- They are pet owners.
- Leisure activities include fishing, hunting, boating, camping, and attending country music concerts.
- Residents prefer to listen to faith and inspirational, as well as country music on the radio.
- They read the local newspaper as well as home service and fishing/hunting magazines.
- They contribute to religious organizations and belong to religious clubs.
- Walmart is a favorite shopping stop; Subway is a favorite eating spot.

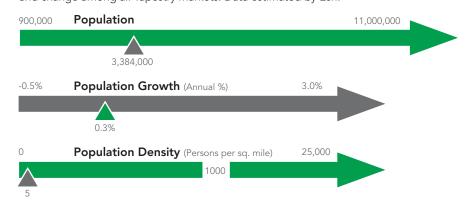
### HOUSING

Median home value is displayed for markets that are primarily owner occupied; average rent is shown for renter-occupied markets. Tenure and home value are estimated by Esri. Housing type and average rent are from the Census Bureau's American Community Survey.



## POPULATION CHARACTERISTICS

Total population, average annual population change since Census 2010, and average density (population per square mile) are displayed for the market relative to the size and change among all Tapestry markets. Data estimated by Esri.



## **ESRI INDEXES**

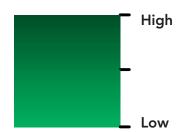
Esri developed three indexes to display average household wealth, socioeconomic status, and housing affordability for the market relative to US standards.

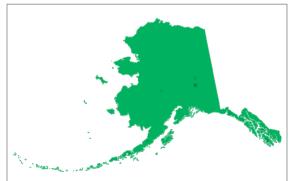




## **SEGMENT DENSITY**

This map illustrates the density and distribution of the *Prairie Living* Tapestry Segment by households.







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LifeMode Group: Hometown

# Traditional Living



Households: 2,395,200

Average Household Size: 2.51

Median Age: 35.5

Median Household Income: \$39,300

## WHO ARE WE?

Residents in this segment live primarily in low-density, settled neighborhoods in the Midwest. The households are a mix of married-couple families and singles. Many families encompass two generations who have lived and worked in the community; their children are likely to follow suit. The manufacturing, retail trade, and health-care sectors are the primary sources of employment for these residents. This is a younger market—beginning householders who are juggling the responsibilities of living on their own or a new marriage, while retaining their youthful interests in style and fun.

## • Married couples are the dominant

**OUR NEIGHBORHOOD** 

- household type, but fewer than expected from the younger age profile and fewer with children (Index 79); however, there are higher proportions of single-parent (Index 146) and single-person households (Index 112).
- Average household size is slightly lower at 2.51.
- Homes are primarily single family or duplexes in older neighborhoods, built before 1940 (Index 228).
- Most neighborhoods are located in lower-density urban clusters of metro areas throughout the Midwest and South.
- Average commuting time to work is very short (Index 22).
- Households have one or two vehicles.

## SOCIOECONOMIC TRAITS

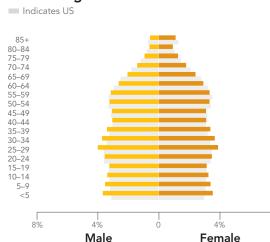
- Over 70% have completed high school or some college.
- Labor force participation is a bit higher than the national rate at 63.4%.
- Almost three-quarters of households derive income from wages and salaries, augmented by Supplemental Security Income (Index 139) and public assistance (Index 152).
- Cost-conscious consumers that are comfortable with brand loyalty, unless the price is too high.
- Connected and comfortable with the internet, more likely to participate in online gaming or posting pics on social media.
- TV is seen as the most trusted media.





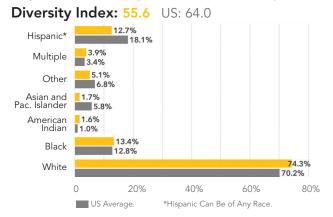
## AGE BY SEX (Esri data)

**Median Age: 35.5** US: 38.2



## RACE AND ETHNICITY (Esri data)

The Diversity Index summarizes racial and ethnic diversity. The index shows the likelihood that two persons, chosen at random from the same area, belong to different race or ethnic groups. The index ranges from 0 (no diversity) to 100 (complete diversity).



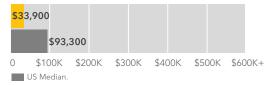
### INCOME AND NET WORTH

Net worth measures total household assets (homes, vehicles, investments, etc.) less any debts, secured (e.g., mortgages) or unsecured (credit cards). Household income and net worth are estimated by Esri.

#### Median Household Income



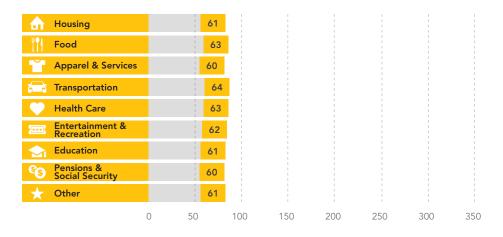
#### Median Net Worth



## AVERAGE HOUSEHOLD BUDGET INDEX

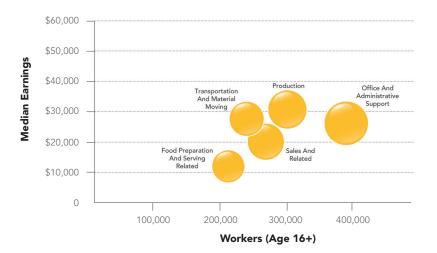
The index compares the average amount spent in this market's household budgets for housing, food, apparel, etc., to the average amount spent by all US households. An index of 100 is average. An index of 120 shows that average spending by consumers in this market is 20 percent above the national average. Consumer expenditures are estimated by Esri.

8%



## **OCCUPATION BY EARNINGS**

The five occupations with the highest number of workers in the market are displayed by median earnings. Data from the Census Bureau's American Community Survey.



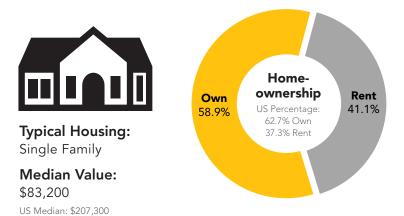


## MARKET PROFILE (Consumer preferences are estimated from data by MRI-Simmons.)

- Shop for groceries at discount stores such as Walmart Supercenters.
- Convenience stores are commonly used for fuel or picking up incidentals.
- Tend to carry credit card balances, have personal loans, and pay bills in person.
- Half of households have abandoned landlines for cell phones only.
- Favorite TV channels include Freedom, CMT, and Game Show Network.
- Fast-food devotees.
- Enjoy outdoor activities such as fishing and taking trips to the zoo.

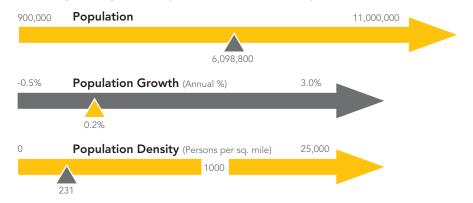
### **HOUSING**

Median home value is displayed for markets that are primarily owner occupied; average rent is shown for renter-occupied markets. Tenure and home value are estimated by Esri. Housing type and average rent are from the Census Bureau's American Community Survey.



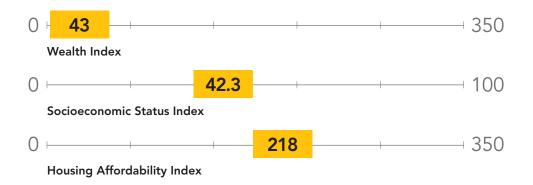
## POPULATION CHARACTERISTICS

Total population, average annual population change since Census 2010, and average density (population per square mile) are displayed for the market relative to the size and change among all Tapestry markets. Data estimated by Esri.



## **ESRI INDEXES**

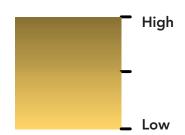
Esri developed three indexes to display average household wealth, socioeconomic status, and housing affordability for the market relative to US standards.





## **SEGMENT DENSITY**

This map illustrates the density and distribution of the *Traditional Living* Tapestry Segment by households.





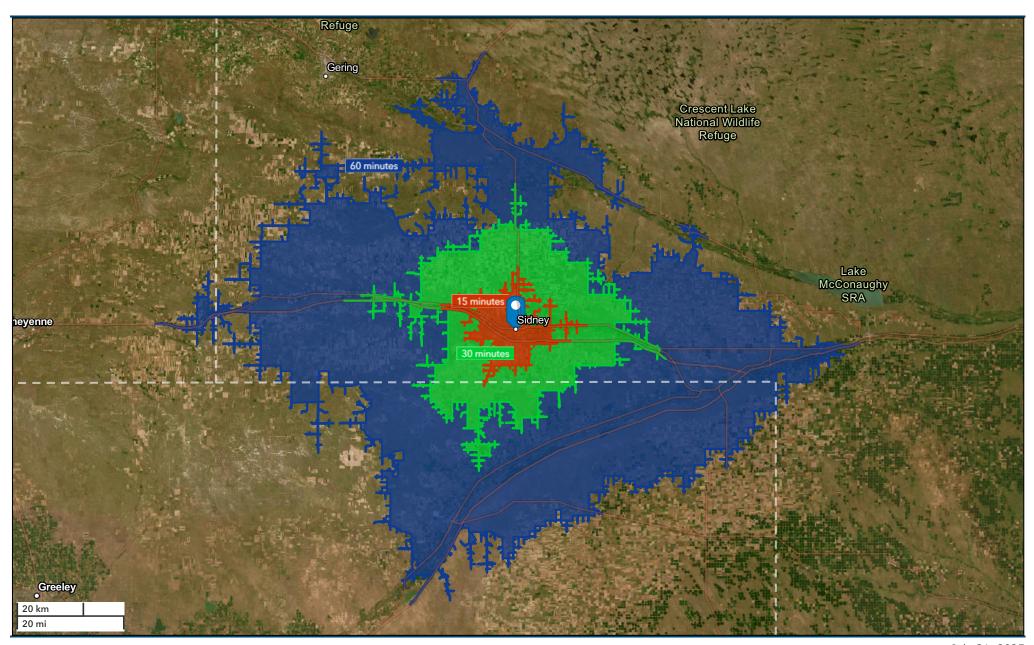


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July 31, 2025

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## **Retail Demand Outlook**

Sidney, Nebraska

Drive time band: 0 - 15 minute radius



Top Tapestry Segments	Percent	Demographic Summary	2025	2030
Heartland Communities (I3)	31.4%	Population	7,001	6,963
Legacy Hills (K1)	22.8%	Households	3,081	3,070
Middle Ground (K2)	18.1%	Families	1,823	1,803
Loyal Locals (K3)	9.8%	Median Age	41.4	42.6
Hometown Charm (E3)	9.7%	Median Household Income	\$56,939	\$61,113

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Apparel and Services	\$4,710,504	\$5,023,362	\$312,858
Men's	\$961,765	\$1,025,685	\$63,920
Women's	\$1,575,303	\$1,680,012	\$104,709
Children's	\$637,232	\$679,644	\$42,412
Footwear	\$1,077,224	\$1,148,392	\$71,168
Watches & Jewelry	\$364,982	\$389,378	\$24,396
Apparel Products and Services (1)	\$93,998	\$100,251	\$6,253
Computer			
Computers and Hardware for Home Use	\$421,598	\$449,718	\$28,120
Portable Memory	\$7,863	\$8,380	\$517
Computer Software	\$37,056	\$39,493	\$2,437
Computer Accessories	\$41,902	\$44,663	\$2,761
Education			
Educational Books/Supplies/Other Expenditures	\$183,284	\$195,498	\$12,214
Other School Supplies	\$185,640	\$197,996	\$12,356

**Data Note:** The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100.



	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Entertainment & Recreation	\$8,813,206	\$9,394,021	\$580,815
Fees and Admissions	\$1,695,345	\$1,807,745	\$112,400
Membership Fees for Clubs (2)	\$587,889	\$626,898	\$39,009
Fees for Participant Sports, excl. Trips	\$298,933	\$318,818	\$19,885
Tickets to Theatre/Operas/Concerts	\$209,081	\$222,904	\$13,823
Tickets to Movies	\$66,124	\$70,538	\$4,414
Tickets to Parks or Museums	\$80,166	\$85,392	\$5,226
Admission to Sporting Events, excl. Trips	\$199,606	\$212,834	\$13,228
Fees for Recreational Lessons	\$251,413	\$268,084	\$16,671
Dating Services	\$2,135	\$2,277	\$142
TV/Video/Audio	\$2,679,628	\$2,856,705	\$177,077
Cable and Satellite Television Services	\$1,540,755	\$1,642,109	\$101,354
Televisions	\$228,061	\$243,258	\$15,197
Satellite Dishes	\$2,689	\$2,871	\$182
VCRs, Video Cameras, and DVD Players	\$8,923	\$9,512	\$589
Miscellaneous Video Equipment	\$45,291	\$48,352	\$3,061
Video Cassettes and DVDs	\$10,516	\$11,207	\$691
Video Game Hardware/Accessories	\$105,369	\$112,364	\$6,995
Video Game Software	\$48,042	\$51,241	\$3,199
Rental/Streaming/Downloaded Video	\$401,108	\$427,795	\$26,687
Installation of Televisions	\$2,125	\$2,265	\$140
Audio (3)	\$282,314	\$300,997	\$18,683
Rental of TV/VCR/Radio/Sound Equipment	\$706	\$754	\$48
Repair of TV/Radio/Sound Equipment	\$3,727	\$3,979	\$252
Pets	\$2,509,522	\$2,674,109	\$164,587
Toys/Games/Crafts/Hobbies (4)	\$401,089	\$427,546	\$26,457
Recreational Vehicles and Fees (5)	\$413,462	\$440,581	\$27,119
Sports/Recreation/Exercise Equipment (6)	\$601,928	\$641,401	\$39,473
Photo Equipment and Supplies (7)	\$141,827	\$151,259	\$9,432
Reading (8)	\$270,111	\$287,812	\$17,701
Live Entertainment-for Catered Affairs	\$49,905	\$53,136	\$3,231
Rental of Party Supplies for Catered Affairs	\$50,388	\$53,727	\$3,339

**Data Note:** The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100.

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Food	\$23,536,368	\$25,093,759	\$1,557,391
Food at Home	\$15,831,470	\$16,876,965	\$1,045,495
Bakery and Cereal Products	\$2,111,448	\$2,250,825	\$139,377
Meats, Poultry, Fish, and Eggs	\$3,230,604	\$3,444,174	\$213,570
Dairy Products	\$1,644,980	\$1,753,394	\$108,414
Fruits and Vegetables	\$2,616,022	\$2,788,718	\$172,696
Snacks and Other Food at Home (9)	\$6,228,416	\$6,639,854	\$411,438
Food Away from Home	\$7,704,898	\$8,216,794	\$511,896
Alcoholic Beverages	\$1,241,527	\$1,323,963	\$82,436
Financial			
Value of Stocks/Bonds/Mutual Funds	\$88,511,572	\$94,330,863	\$5,819,291
Value of Retirement Plans	\$323,660,927	\$345,007,837	\$21,346,910
Value of Other Financial Assets	\$26,917,612	\$28,702,335	\$1,784,723
Vehicle Loan Amount excluding Interest	\$7,356,006	\$7,844,151	\$488,145
Value of Credit Card Debt	\$5,972,719	\$6,369,478	\$396,759
Health			
Nonprescription Drugs	\$435,671	\$464,416	\$28,745
Prescription Drugs	\$1,200,823	\$1,280,395	\$79,572
Eyeglasses and Contact Lenses	\$311,926	\$332,416	\$20,490
Personal Care Products (10)	\$1,162,479	\$1,239,836	\$77,357
Smoking Products	\$1,207,703	\$1,287,746	\$80,043
Home			
Mortgage Payment and Basics (11)	\$25,293,040	\$26,964,592	\$1,671,552
Maintenance and Remodeling Services	\$9,671,534	\$10,304,936	\$633,402
Maintenance and Remodeling Materials (12)	\$1,991,930	\$2,122,063	\$130,133
Utilities, Fuel, and Public Services	\$13,038,859	\$13,900,938	\$862,079

**Data Note:** The Spending Potential Index (SPI) is household-based, and represents the amount spent for a product or service relative to a national average of 100.

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Household Furnishings and Equipment			
Household Textiles (13)	\$236,508	\$252,200	\$15,692
Furniture	\$1,738,421	\$1,853,789	\$115,368
Rugs	\$74,429	\$79,376	\$4,947
Major Appliances (14)	\$1,033,469	\$1,101,841	\$68,372
Housewares (15)	\$197,173	\$210,200	\$13,027
Small Appliances	\$2,730,772	\$2,911,279	\$10,283
Luggage	\$43,261	\$46,146	\$2,885
Telephones and Accessories	\$192,727	\$205,602	\$12,875
Household Operations			
Child Care	\$1,019,191	\$1,087,021	\$67,830
Lawn/Garden (16)	\$1,553,406	\$1,655,100	\$101,694
Moving/Storage/Freight Express	\$223,489	\$238,307	\$14,818
Housekeeping Supplies (17)	\$1,847,994	\$1,970,276	\$122,282
Insurance			
Owners and Renters Insurance	\$1,900,461	\$2,025,938	\$125,477
Vehicle Insurance	\$4,475,644	\$4,772,567	\$296,923
Life/Other Insurance	\$1,400,252	\$1,492,691	\$92,439
Health Insurance	\$11,139,315	\$11,873,962	\$734,647
Transportation			
Payments on Vehicles excluding Leases	\$6,465,759	\$6,894,278	\$428,519
Gasoline, Diesel Fuel, & Electric Vehicle Charging	\$7,470,462	\$7,964,849	\$494,387
Vehicle Maintenance and Repairs	\$2,891,991	\$3,083,147	\$191,156
Travel			
Airline Fares	\$1,411,905	\$1,505,398	\$93,493
Lodging on Trips	\$2,154,625	\$2,296,597	\$141,972
Auto/Truck Rental on Trips	\$227,285	\$242,320	\$15,035
Food and Drink on Trips	\$1,645,254	\$1,753,735	\$108,481

- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (10) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- Source: Esri forecasts for 2025 and 2030; Consumer Spending data are derived from the 2022 and 2023 Consumer Expenditure Surveys, Bureau of Labor Statistics.

## **Retail Demand Outlook**

Sidney, Nebraska

Drive time band: 15 - 30 minute radius



Top Tapestry Segments	Percent	Demographic Summary	2025	2030
Country Charm (I7)	85.6%	Population	2,889	2,852
Heartland Communities (I3)	8.1%	Households	1,302	1,288
Rooted Rural (14)	6.3%	Families	852	837
Small Town Sincerity (I1)	0.0%	Median Age	49.6	49.2
Scenic Byways (I2)	0.0%	Median Household Income	\$76,369	\$85,254

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Apparel and Services	\$2,443,494	\$2,670,738	\$227,244
Men's	\$484,232	\$529,308	\$45,076
Women's	\$785,495	\$858,242	\$72,747
Children's	\$345,475	\$377,679	\$32,204
Footwear	\$619,949	\$677,720	\$57,771
Watches & Jewelry	\$162,732	\$177,915	\$15,183
Apparel Products and Services (1)	\$45,611	\$49,874	\$4,263
Computer			
Computers and Hardware for Home Use	\$202,507	\$221,319	\$18,812
Portable Memory	\$4,887	\$5,345	\$458
Computer Software	\$21,894	\$23,955	\$2,061
Computer Accessories	\$23,669	\$25,885	\$2,216
Education			
Educational Books/Supplies/Other Expenditures	\$93,823	\$102,590	\$8,767
Other School Supplies	\$99,025	\$108,267	\$9,242



	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Entertainment & Recreation	\$5,187,271	\$5,671,589	\$484,318
Fees and Admissions	\$869,771	\$951,041	\$81,270
Membership Fees for Clubs (2)	\$291,796	\$319,058	\$27,262
Fees for Participant Sports, excl. Trips	\$153,881	\$168,225	\$14,344
Tickets to Theatre/Operas/Concerts	\$106,797	\$116,796	\$9,999
Tickets to Movies	\$31,216	\$34,140	\$2,924
Tickets to Parks or Museums	\$53,003	\$57,956	\$4,953
Admission to Sporting Events, excl. Trips	\$112,389	\$122,941	\$10,552
Fees for Recreational Lessons	\$119,915	\$131,079	\$11,164
Dating Services	\$774	\$846	\$72
TV/Video/Audio	\$1,491,911	\$1,630,511	\$138,600
Cable and Satellite Television Services	\$899,283	\$982,693	\$83,410
Televisions	\$111,879	\$122,253	\$10,374
Satellite Dishes	\$1,388	\$1,516	\$128
VCRs, Video Cameras, and DVD Players	\$5,170	\$5,644	\$474
Miscellaneous Video Equipment	\$17,190	\$18,764	\$1,574
Video Cassettes and DVDs	\$6,070	\$6,631	\$561
Video Game Hardware/Accessories	\$56,432	\$61,720	\$5,288
Video Game Software	\$23,250	\$25,430	\$2,180
Rental/Streaming/Downloaded Video	\$217,798	\$238,173	\$20,375
Installation of Televisions	\$800	\$873	\$73
Audio (3)	\$150,588	\$164,563	\$13,975
Rental of TV/VCR/Radio/Sound Equipment	\$398	\$434	\$36
Repair of TV/Radio/Sound Equipment	\$1,664	\$1,817	\$153
Pets	\$1,603,739	\$1,753,689	\$149,950
Toys/Games/Crafts/Hobbies (4)	\$235,146	\$257,124	\$21,978
Recreational Vehicles and Fees (5)	\$281,498	\$307,878	\$26,380
Sports/Recreation/Exercise Equipment (6)	\$402,437	\$440,167	\$37,730
Photo Equipment and Supplies (7)	\$73,847	\$80,761	\$6,914
Reading (8)	\$160,194	\$175,177	\$14,983
Live Entertainment-for Catered Affairs	\$38,059	\$41,669	\$3,610
Rental of Party Supplies for Catered Affairs	\$30,671	\$33,572	\$2,901

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Food	\$12,873,200	\$14,068,899	\$1,195,699
Food at Home	\$8,870,312	\$9,694,718	\$824,406
Bakery and Cereal Products	\$1,177,925	\$1,287,324	\$109,399
Meats, Poultry, Fish, and Eggs	\$1,778,534	\$1,943,849	\$165,315
Dairy Products	\$957,673	\$1,046,781	\$89,108
Fruits and Vegetables	\$1,448,243	\$1,582,946	\$134,703
Snacks and Other Food at Home (9)	\$3,507,937	\$3,833,818	\$325,881
Food Away from Home	\$4,002,888	\$4,374,181	\$371,293
Alcoholic Beverages	\$620,454	\$678,180	\$57,726
Financial			
Value of Stocks/Bonds/Mutual Funds	\$48,959,939	\$53,515,808	\$4,555,869
Value of Retirement Plans	\$189,299,139	\$206,989,344	\$17,690,205
Value of Other Financial Assets	\$13,908,087	\$15,196,096	\$1,288,009
Vehicle Loan Amount excluding Interest	\$4,205,326	\$4,598,145	\$392,819
Value of Credit Card Debt	\$3,062,687	\$3,347,631	\$284,944
Health			
Nonprescription Drugs	\$247,036	\$269,884	\$22,848
Prescription Drugs	\$685,870	\$749,911	\$64,041
Eyeglasses and Contact Lenses	\$199,754	\$218,468	\$18,714
Personal Care Products (10)	\$583,805	\$637,918	\$54,113
Smoking Products	\$685,376	\$748,654	\$63,278
Home			
Mortgage Payment and Basics (11)	\$14,274,680	\$15,605,076	\$1,330,396
Maintenance and Remodeling Services	\$6,327,838	\$6,918,352	\$590,514
Maintenance and Remodeling Materials (12)	\$1,462,828	\$1,599,672	\$136,844
Utilities, Fuel, and Public Services	\$7,466,847	\$8,160,207	\$693,360

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Household Furnishings and Equipment			
Household Textiles (13)	\$125,748	\$137,458	\$11,710
Furniture	\$922,957	\$1,008,659	\$85,702
Rugs	\$37,977	\$41,513	\$3,536
Major Appliances (14)	\$582,392	\$636,501	\$54,109
Housewares (15)	\$107,463	\$117,412	\$9,949
Small Appliances	\$1,522,367	\$1,663,964	\$7,939
Luggage	\$20,137	\$22,004	\$1,867
Telephones and Accessories	\$99,420	\$108,712	\$9,292
Household Operations			
Child Care	\$509,760	\$557,353	\$47,593
Lawn/Garden (16)	\$1,010,722	\$1,104,775	\$94,053
Moving/Storage/Freight Express	\$104,821	\$114,570	\$9,749
Housekeeping Supplies (17)	\$1,014,254	\$1,108,111	\$93,857
Insurance			
Owners and Renters Insurance	\$1,163,870	\$1,271,953	\$108,083
Vehicle Insurance	\$2,436,754	\$2,662,478	\$225,724
Life/Other Insurance	\$799,512	\$873,628	\$74,116
Health Insurance	\$6,484,118	\$7,086,958	\$602,840
Transportation			
Payments on Vehicles excluding Leases	\$3,747,725	\$4,096,111	\$348,386
Gasoline, Diesel Fuel, & Electric Vehicle Charging	\$4,333,234	\$4,734,958	\$401,724
Vehicle Maintenance and Repairs	\$1,667,749	\$1,823,019	\$155,270
Travel			
Airline Fares	\$703,915	\$769,525	\$65,610
Lodging on Trips	\$1,232,239	\$1,347,060	\$114,821
Auto/Truck Rental on Trips	\$121,325	\$132,632	\$11,307
Food and Drink on Trips	\$931,864	\$1,018,823	\$86,959

- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (10) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- Source: Esri forecasts for 2025 and 2030; Consumer Spending data are derived from the 2022 and 2023 Consumer Expenditure Surveys, Bureau of Labor Statistics.

## **Retail Demand Outlook**

Sidney, Nebraska

Drive time band: 30 - 60 minute radius



Top Tapestry Segments	Percent	Demographic Summary	2025	2030
Heartland Communities (I3)	25.7%	Population	31,923	31,243
Country Charm (I7)	18.9%	Households	12,834	12,570
Room to Roam (K7)	9.1%	Families	7,654	7,435
Single Thrifties (C1)	9.1%	Median Age	42.9	43.7
Middle Ground (K2)	8.1%	Median Household Income	\$62,229	\$70,568

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Apparel and Services	\$21,284,736	\$22,721,283	\$1,436,547
Men's	\$4,285,656	\$4,574,700	\$289,044
Women's	\$7,138,493	\$7,622,170	\$483,677
Children's	\$2,907,146	\$3,102,616	\$195,470
Footwear	\$4,973,506	\$5,306,640	\$333,134
Watches & Jewelry	\$1,573,147	\$1,680,895	\$107,748
Apparel Products and Services (1)	\$406,789	\$434,262	\$27,473
Computer			
Computers and Hardware for Home Use	\$1,868,858	\$1,996,086	\$127,228
Portable Memory	\$36,296	\$38,720	\$2,424
Computer Software	\$165,675	\$176,686	\$11,011
Computer Accessories	\$188,889	\$201,481	\$12,592
Education			
Educational Books/Supplies/Other Expenditures	\$813,075	\$868,127	\$55,052
Other School Supplies	\$829,391	\$885,057	\$55,666



	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Entertainment & Recreation	\$40,543,194	\$43,245,448	\$2,702,254
Fees and Admissions	\$7,600,442	\$8,118,099	\$517,657
Membership Fees for Clubs (2)	\$2,597,966	\$2,774,723	\$176,757
Fees for Participant Sports, excl. Trips	\$1,352,401	\$1,444,895	\$92,494
Tickets to Theatre/Operas/Concerts	\$930,121	\$993,417	\$63,296
Tickets to Movies	\$287,632	\$307,352	\$19,720
Tickets to Parks or Museums	\$387,501	\$413,260	\$25,759
Admission to Sporting Events, excl. Trips	\$895,892	\$956,046	\$60,154
Fees for Recreational Lessons	\$1,139,932	\$1,218,785	\$78,853
Dating Services	\$8,996	\$9,621	\$625
TV/Video/Audio	\$12,283,005	\$13,101,753	\$818,748
Cable and Satellite Television Services	\$7,164,858	\$7,638,560	\$473,702
Televisions	\$1,022,955	\$1,092,269	\$69,314
Satellite Dishes	\$12,015	\$12,823	\$808
VCRs, Video Cameras, and DVD Players	\$43,565	\$46,444	\$2,879
Miscellaneous Video Equipment	\$211,396	\$226,280	\$14,884
Video Cassettes and DVDs	\$48,738	\$51,971	\$3,233
Video Game Hardware/Accessories	\$467,186	\$498,263	\$31,077
Video Game Software	\$207,204	\$221,241	\$14,037
Rental/Streaming/Downloaded Video	\$1,790,112	\$1,910,516	\$120,404
Installation of Televisions	\$9,685	\$10,359	\$674
Audio (3)	\$1,285,184	\$1,371,561	\$86,377
Rental of TV/VCR/Radio/Sound Equipment	\$3,636	\$3,878	\$242
Repair of TV/Radio/Sound Equipment	\$16,471	\$17,589	\$1,118
Pets	\$11,725,276	\$12,497,895	\$772,619
Toys/Games/Crafts/Hobbies (4)	\$1,840,002	\$1,962,392	\$122,390
Recreational Vehicles and Fees (5)	\$1,960,582	\$2,090,751	\$130,169
Sports/Recreation/Exercise Equipment (6)	\$2,824,183	\$3,010,102	\$185,919
Photo Equipment and Supplies (7)	\$623,348	\$665,539	\$42,191
Reading (8)	\$1,228,655	\$1,310,715	\$82,060
Live Entertainment-for Catered Affairs	\$233,749	\$249,144	\$15,395
Rental of Party Supplies for Catered Affairs	\$223,952	\$239,058	\$15,106

	2025 Consumer	2030 Forecasted	Projected Spending
- 1	Spending	Demand	Growth
Food	\$107,793,551	\$115,009,471	\$7,215,920
Food at Home	\$72,728,616	\$77,575,806	\$4,847,190
Bakery and Cereal Products	\$9,705,598	\$10,352,999	\$647,401
Meats, Poultry, Fish, and Eggs	\$14,769,162	\$15,753,706	\$984,544
Dairy Products	\$7,599,411	\$8,104,684	\$505,273
Fruits and Vegetables	\$11,967,250	\$12,767,287	\$800,037
Snacks and Other Food at Home (9)	\$28,687,194	\$30,597,130	\$1,909,936
Food Away from Home	\$35,064,935	\$37,433,665	\$2,368,730
Alcoholic Beverages	\$5,546,080	\$5,923,660	\$377,580
Financial			
Value of Stocks/Bonds/Mutual Funds	\$408,477,435	\$436,242,093	\$27,764,658
Value of Retirement Plans	\$1,483,795,259	\$1,583,590,698	\$99,795,439
Value of Other Financial Assets	\$122,525,875	\$130,776,944	\$8,251,069
Vehicle Loan Amount excluding Interest	\$33,582,144	\$35,824,423	\$2,242,279
Value of Credit Card Debt	\$26,783,507	\$28,592,704	\$1,809,197
Health			
Nonprescription Drugs	\$2,033,859	\$2,169,210	\$135,351
Prescription Drugs	\$5,370,802	\$5,724,732	\$353,930
Eyeglasses and Contact Lenses	\$1,443,933	\$1,539,601	\$95,668
Personal Care Products (10)	\$5,240,472	\$5,593,799	\$353,327
Smoking Products	\$5,631,896	\$6,001,435	\$369,539
Home			
Mortgage Payment and Basics (11)	\$117,123,249	\$125,028,955	\$7,905,706
Maintenance and Remodeling Services	\$46,233,346	\$49,313,608	\$3,080,262
Maintenance and Remodeling Materials (12)	\$9,678,363	\$10,312,038	\$633,675
Utilities, Fuel, and Public Services	\$60,414,594	\$64,428,018	\$4,013,424

	2025 Consumer Spending	2030 Forecasted Demand	Projected Spending Growth
Household Furnishings and Equipment			
Household Textiles (13)	\$1,067,590	\$1,139,349	\$71,759
Furniture	\$7,947,997	\$8,483,159	\$535,162
Rugs	\$334,384	\$357,135	\$22,751
Major Appliances (14)	\$4,801,005	\$5,122,277	\$321,272
Housewares (15)	\$913,037	\$974,151	\$61,114
Small Appliances	\$12,548,765	\$13,392,198	\$47,082
Luggage	\$192,556	\$205,745	\$13,189
Telephones and Accessories	\$841,033	\$897,696	\$56,663
Household Operations			
Child Care	\$4,571,437	\$4,883,475	\$312,038
Lawn/Garden (16)	\$7,419,150	\$7,909,201	\$490,051
Moving/Storage/Freight Express	\$985,179	\$1,052,181	\$67,002
Housekeeping Supplies (17)	\$8,542,028	\$9,111,778	\$569,750
Insurance			
Owners and Renters Insurance	\$8,968,893	\$9,563,891	\$594,998
Vehicle Insurance	\$20,656,205	\$22,036,336	\$1,380,131
Life/Other Insurance	\$6,562,073	\$7,001,638	\$439,565
Health Insurance	\$51,510,859	\$54,932,078	\$3,421,219
Transportation			
Payments on Vehicles excluding Leases	\$30,049,841	\$32,050,336	\$2,000,495
Gasoline, Diesel Fuel, & Electric Vehicle Charging	\$35,003,340	\$37,327,351	\$2,324,011
Vehicle Maintenance and Repairs	\$13,326,887	\$14,216,091	\$889,204
Travel			
Airline Fares	\$6,347,975	\$6,782,622	\$434,647
Lodging on Trips	\$9,977,337	\$10,648,272	\$670,935
Auto/Truck Rental on Trips	\$1,034,020	\$1,104,045	\$70,025
Food and Drink on Trips	\$7,552,576	\$8,060,341	\$507,765

- (1) Apparel Products and Services includes shoe repair and other shoe services, apparel laundry and dry cleaning, alteration, repair and tailoring of apparel, clothing rental and storage, and watch and jewelry repair.
- (2) Membership Fees for Clubs includes membership fees for social, recreational, and health clubs.
- (3) Audio includes satellite radio service, radios, stereos, sound components, equipment and accessories, digital audio players, records, CDs, audio tapes, streaming/downloaded audio, musical instruments and accessories, and rental and repair of musical instruments.
- (4) Toys and Games includes toys, games, arts and crafts, tricycles, playground equipment, arcade games, online entertainment and games, and stamp and coin collecting.
- (5) Recreational Vehicles & Fees includes docking and landing fees for boats and planes, payments on boats, trailers, campers and RVs, rental of boats, trailers, campers and RVs, and camp fees.
- (6) Sports/Recreation/Exercise Equipment includes exercise equipment and gear, game tables, bicycles, camping equipment, hunting and fishing equipment, winter sports equipment, water sports equipment, other sports equipment, and rental/repair of sports/recreation/exercise equipment.
- (7) Photo Equipment includes film, film processing, photographic equipment, rental and repair of photo equipment, and photographer fees
- (8) Reading includes digital book readers, books, magazine and newspaper subscriptions, and single copies of magazines and newspapers.
- (9) Snacks and Other Food at Home includes candy, chewing gum, sugar, artificial sweeteners, jam, jelly, preserves, margarine, fats and oils, salad dressing, nondairy cream and milk, peanut butter, frozen prepared food, potato chips and other snacks, nuts, salt, spices, seasonings, olives, pickles, relishes, sauces, gravy, other condiments, soup, prepared salad, prepared dessert, baby food, miscellaneous prepared food, and nonalcoholic beverages.
- (10) Personal Care Products includes hair care products, nonelectric articles for hair, wigs, hairpieces, oral hygiene products, shaving needs, perfume, cosmetics, skincare, bath products, nail products, deodorant, feminine hygiene products, adult diapers, other miscellaneous care products and personal care appliances.
- (11) Mortgage Payment and Basics includes mortgage interest, mortgage principal, property taxes, homeowners insurance, and ground rent on owned dwellings.
- (12) Maintenance and Remodeling Materials includes supplies/tools/equipment for painting and wallpapering, plumbing supplies and equipment, electrical/heating/AC supplies, materials for roofing/gutters, materials for plaster/panel/siding, materials for patio/fence/brick work, landscaping materials, and insulation materials for owned homes.
- (13) Household Textiles includes bathroom linens, bedroom linens, kitchen linens, dining room linens, other linens, curtains, draperies, slipcovers and decorative pillows.
- (14) Major Appliances includes dishwashers, disposals, refrigerators, freezers, washers, dryers, stoves, ovens, microwaves, window air conditioners, electric floor cleaning equipment, sewing machines, and miscellaneous appliances.
- (15) Housewares includes flatware, dishes, cups glasses, serving pieces, nonelectric cookware, and tableware.
- (16) Lawn and Garden includes lawn and garden supplies, equipment and care service, indoor plants, fresh flowers, and repair/rental of lawn and garden equipment.
- (17) Housekeeping Supplies includes soaps and laundry detergents, cleaning products, toilet tissue, paper towels, napkins, paper/plastic/foil products, stationery, giftwrap supplies, postage, and delivery services.
- Source: Esri forecasts for 2025 and 2030; Consumer Spending data are derived from the 2022 and 2023 Consumer Expenditure Surveys, Bureau of Labor Statistics.

# **Retail Demand by Industry**

Sidney, Nebraska

Drive time band: 0 - 15 minute radius



NAICS Code	Industry Summary	Spending Potential Index	Average Spent	Total
44-45, 722	Retail Trade, Food Services & Drinking Places	69	\$20,972.33	\$64,615,760
44-45	Retail Trade	70	\$18,107.13	\$55,788,061
722	Food Services & Drinking Places	61	\$2,865.21	\$8,827,699
NAICS Code	Industry Subsector & Group	Index	Average Spending	Total
441	Motor Vehicle & Parts Dealers	71	\$2,286.96	\$7,046,117
4411	Automobile Dealers	68	\$1,877.59	\$5,784,840
4412	Other Motor Vehicle Dealers	108	\$237.28	\$731,071
4413	Auto Parts, Accessories & Tire Stores	73	\$172.09	\$530,206
442	Furniture and Home Furnishings Stores	65	\$641.44	\$1,976,268
4421	Furniture Stores	64	\$411.31	\$1,267,255
4422	Home Furnishings Stores	66	\$230.12	\$709,013
443, 4431	Electronics and Appliance Stores	63	\$180.76	\$556,926
444	Bldg Material & Garden Equipment & Supplies Dealers	77	\$1,072.74	\$3,305,105
4441	Building Material and Supplies Dealers	77	\$965.85	\$2,975,788
4442	Lawn and Garden Equipment and Supplies Stores	79	\$106.89	\$329,318
445	Food and Beverage Stores	69	\$3,939.42	\$12,137,345
4451	Grocery Stores	69	\$3,705.33	\$11,416,129
4452	Specialty Food Stores	68	\$120.90	\$372,480
4453	Beer, Wine, and Liquor Stores	63	\$113.19	\$348,736
446, 4461	Health and Personal Care Stores	76	\$634.07	\$1,953,568
447, 4471	Gasoline Stations	71	\$2,710.99	\$8,352,570
448	Clothing and Clothing Accessories Stores	63	\$801.56	\$2,469,614
4481	Clothing Stores	63	\$629.89	\$1,940,697
4482	Shoe Stores	64	\$159.25	\$490,655
4483	Jewelry, Luggage, and Leather Goods Stores	61	\$12.42	\$38,262
451	Sporting Goods, Hobby, Musical Inst., and Book Stores	69	\$322.10	\$992,391
4511	Sporting Goods, Hobby, and Musical Inst Stores	71	\$260.21	\$801,704
4512	Book Stores and News Dealers	65	\$61.89	\$190,687
452	General Merchandise Stores	69	\$3,068.05	\$9,452,652
4522	Department Stores	63	\$249.80	\$769,631
4523	Merch. Stores, incl. Warehouse Clubs, Supercenters	70	\$2,818.25	\$8,683,021

NAICS Code	Industry Summary	Spending Potential Index	Average Spent	Total
453	Miscellaneous Store Retailers	75	\$472.89	\$1,456,967
4531	Florists	79	\$22.72	\$70,013
4532	Office Supplies, Stationery, and Gift Stores	67	\$66.71	\$205,523
4533	Used Merchandise Stores	70	\$61.50	\$189,474
4539	Other Miscellaneous Store Retailers	78	\$321.96	\$991,957
454	Nonstore Retailers	71	\$1,976.16	\$6,088,537
4541	Electronic Shopping and Mail-Order Houses	70	\$1,656.40	\$5,103,372
4542	Vending Machine Operators	70	\$32.55	\$100,282
4543	Direct Selling Establishments	80	\$287.21	\$884,883
722	Food Services & Drinking Places	61	\$2,865.21	\$8,827,699
7223	Special Food Services	62	\$10.46	\$32,212
7224	Drinking Places (Alcoholic Beverages)	60	\$73.58	\$226,696
7225	Restaurants and Other Eating Places	61	\$2,781.17	\$8,568,791

# **Retail Demand by Industry**

Sidney, Nebraska

Drive time band: 15 - 30 minute radius



		Spending	Average	
NAICS Code	Industry Summary	Potential Index	Spent	Total
44-45, 722	Retail Trade, Food Services & Drinking Places	93	\$28,517.08	\$37,129,238
44-45	Retail Trade	97	\$24,952.93	\$32,488,720
722	Food Services & Drinking Places	76	\$3,564.15	\$4,640,518
NAICS Code	Industry Subsector & Group	Index	Average Spending	Total
441	Motor Vehicle & Parts Dealers	103	\$3,313.10	\$4,313,650
4411	Automobile Dealers	93	\$2,564.79	\$3,339,354
4412	Other Motor Vehicle Dealers	226	\$497.00	\$647,088
4413	Auto Parts, Accessories & Tire Stores	106	\$251.31	\$327,208
442	Furniture and Home Furnishings Stores	85	\$845.16	\$1,100,398
4421	Furniture Stores	80	\$514.28	\$669,599
4422	Home Furnishings Stores	95	\$330.87	\$430,798
443, 4431	Electronics and Appliance Stores	75	\$215.11	\$280,069
444	Bldg Material & Garden Equipment & Supplies Dealers	125	\$1,739.02	\$2,264,207
4441	Building Material and Supplies Dealers	124	\$1,562.52	\$2,034,398
4442	Lawn and Garden Equipment and Supplies Stores	130	\$176.50	\$229,809
445	Food and Beverage Stores	92	\$5,236.98	\$6,818,549
4451	Grocery Stores	93	\$4,940.33	\$6,432,311
4452	Specialty Food Stores	88	\$157.08	\$204,513
4453	Beer, Wine, and Liquor Stores	77	\$139.57	\$181,726
446, 4461	Health and Personal Care Stores	103	\$854.36	\$1,112,377
447, 4471	Gasoline Stations	97	\$3,720.57	\$4,844,188
448	Clothing and Clothing Accessories Stores	79	\$1,003.64	\$1,306,736
4481	Clothing Stores	77	\$772.61	\$1,005,933
4482	Shoe Stores	87	\$216.21	\$281,504
4483	Jewelry, Luggage, and Leather Goods Stores	73	\$14.82	\$19,299
451	Sporting Goods, Hobby, Musical Inst., and Book Stores	101	\$466.46	\$607,335
4511	Sporting Goods, Hobby, and Musical Inst Stores	105	\$386.45	\$503,159
4512	Book Stores and News Dealers	84	\$80.01	\$104,176
452	General Merchandise Stores	92	\$4,092.44	\$5,328,352
4522	Department Stores	77	\$305.51	\$397,768
4523	Merch. Stores, incl. Warehouse Clubs, Supercenters	94	\$3,786.93	\$4,930,584



NAICS Code	Industry Summary	Spending Potential Index	Average Spent	Total
453	Miscellaneous Store Retailers	113	\$706.74	\$920,177
4531	Florists	131	\$37.81	\$49,223
4532	Office Supplies, Stationery, and Gift Stores	86	\$86.64	\$112,808
4533	Used Merchandise Stores	104	\$91.43	\$119,047
4539	Other Miscellaneous Store Retailers	120	\$490.86	\$639,098
454	Nonstore Retailers	99	\$2,759.36	\$3,592,683
4541	Electronic Shopping and Mail-Order Houses	93	\$2,224.02	\$2,895,678
4542	Vending Machine Operators	92	\$42.49	\$55,320
4543	Direct Selling Establishments	138	\$492.85	\$641,685
722	Food Services & Drinking Places	76	\$3,564.15	\$4,640,518
7223	Special Food Services	76	\$12.95	\$16,862
7224	Drinking Places (Alcoholic Beverages)	73	\$88.48	\$115,203
7225	Restaurants and Other Eating Places	76	\$3,462.71	\$4,508,453

# **Retail Demand by Industry**

Sidney, Nebraska

Drive time band: 30 - 60 minute radius



		Spending	Avorago	
NAICS Code	Industry Summary	Potential Index	Average Spent	Total
44-45, 722	Retail Trade, Food Services & Drinking Places	77	\$23,356.51	\$299,757,456
44-45	Retail Trade	78	\$20,232.70	\$259,666,527
722	Food Services & Drinking Places	67	\$3,123.81	\$40,090,929
NAICS Code	Industry Subsector & Group	Index	Average Spending	Total
441	Motor Vehicle & Parts Dealers	81	\$2,602.06	\$33,394,802
4411	Automobile Dealers	76	\$2,110.66	\$27,088,215
4412	Other Motor Vehicle Dealers	134	\$294.83	\$3,783,867
4413	Auto Parts, Accessories & Tire Stores	83	\$196.57	\$2,522,721
442	Furniture and Home Furnishings Stores	72	\$712.30	\$9,141,626
4421	Furniture Stores	70	\$451.01	\$5,788,298
4422	Home Furnishings Stores	75	\$261.28	\$3,353,328
443, 4431	Electronics and Appliance Stores	68	\$193.71	\$2,486,136
444	Bldg Material & Garden Equipment & Supplies Dealers	90	\$1,247.18	\$16,006,317
4441	Building Material and Supplies Dealers	89	\$1,121.42	\$14,392,294
4442	Lawn and Garden Equipment and Supplies Stores	93	\$125.76	\$1,614,023
445	Food and Beverage Stores	77	\$4,355.42	\$55,897,408
4451	Grocery Stores	77	\$4,098.76	\$52,603,513
4452	Specialty Food Stores	74	\$132.98	\$1,706,728
4453	Beer, Wine, and Liquor Stores	68	\$123.67	\$1,587,167
446, 4461	Health and Personal Care Stores	84	\$699.31	\$8,974,945
447, 4471	Gasoline Stations	80	\$3,052.68	\$39,178,121
448	Clothing and Clothing Accessories Stores	69	\$873.45	\$11,209,808
4481	Clothing Stores	68	\$683.60	\$8,773,301
4482	Shoe Stores	71	\$176.47	\$2,264,831
4483	Jewelry, Luggage, and Leather Goods Stores	66	\$13.38	\$171,676
451	Sporting Goods, Hobby, Musical Inst., and Book Stores	77	\$358.90	\$4,606,100
4511	Sporting Goods, Hobby, and Musical Inst Stores	79	\$292.06	\$3,748,275
4512	Book Stores and News Dealers	70	\$66.84	\$857,825
452	General Merchandise Stores	77	\$3,394.42	\$43,564,001
4522	Department Stores	68	\$270.43	\$3,470,656
4523	Merch. Stores, incl. Warehouse Clubs, Supercenters	78	\$3,123.99	\$40,093,345



NAICS Code	Industry Summary	Spending Potential Index	Average Spent	Total
453	Miscellaneous Store Retailers	86	\$537.28	\$6,895,486
4531	Florists	93	\$26.86	\$344,739
4532	Office Supplies, Stationery, and Gift Stores	73	\$72.85	\$935,002
4533	Used Merchandise Stores	80	\$70.13	\$900,070
4539	Other Miscellaneous Store Retailers	89	\$367.44	\$4,715,675
454	Nonstore Retailers	79	\$2,206.00	\$28,311,776
4541	Electronic Shopping and Mail-Order Houses	77	\$1,827.61	\$23,455,500
4542	Vending Machine Operators	78	\$36.00	\$462,043
4543	Direct Selling Establishments	96	\$342.39	\$4,394,232
722	Food Services & Drinking Places	67	\$3,123.81	\$40,090,929
7223	Special Food Services	67	\$11.38	\$146,047
7224	Drinking Places (Alcoholic Beverages)	64	\$78.42	\$1,006,388
7225	Restaurants and Other Eating Places	67	\$3,034.01	\$38,938,493

#### **Retail Market Potential**

Sidney, Nebraska

Drive time band: 0 - 15 minute radius



Demographic Summary		2025	2030
Population		7,001	6,963
Population 18+		5,375	5,416
Households		3,081	3,070
Median Household Income		\$56,939	\$61,113
Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Apparel (Adults)			
Bought Men's Clothing Last 12 Mo	3,400	63.3%	100

	Of Addits of Tills		
Apparel (Adults)			
Bought Men's Clothing Last 12 Mo	3,400	63.3%	100
Bought Women's Clothing Last 12 Mo	2,787	51.9%	99
Bought Shoes Last 12 Mo	3,988	74.2%	98
Bought Fine Jewelry Last 12 Mo	1,032	19.2%	87
Bought Watch Last 12 Mo	643	12.0%	93
Automobiles (Households)			
HH Owns or Leases 1+ Vehicles	2,835	92.0%	103
HH Bought or Leased New Vehicle Last 12 Mo	223	7.2%	85
Automotive Aftermarket (Adults)			
Bought Gasoline Last 6 Mo	4,954	92.2%	103
Bought or Changed Motor Oil Last 12 Mo	3,247	60.4%	112
Had Vehicle Tune-Up Last 12 Mo	1,201	22.3%	97
Beverages (Adults)			
Drank Non-Diet (Regular) Cola Last 6 Mo	2,131	39.6%	104
Drank Beer or Ale Last 6 Mo	1,879	35.0%	94

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.



<u>Source</u>: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Cameras (Adults)			
Own Digital Point and Shoot Camera Last Camcorder	485	9.0%	106
Own Digital SLR Camera or Camcorder	440	8.2%	84
Printed Digital Photos Last 12 Mo	1,325	24.6%	99
Cell Phones (Adults/Households)			
Bought Cell Phone Last 12 Mo	1,871	34.8%	101
Have a Smartphone	5,030	93.6%	99
Have Android Phone (Any Brand) Smartphone	2,452	45.6%	122
Have Apple iPhone Smartphone	2,668	49.6%	85
HH Owns 1 Cell Phone	1,067	34.6%	115
HH Owns 2 Cell Phones	1,204	39.1%	101
HH Owns 3+ Cell Phones	736	23.9%	83
HH Has Cell Phone Only (No Landline Telephone)	2,392	77.6%	103
Computers (Households)			
HH Owns Computer	2,428	78.8%	95
HH Owns Desktop Computer	1,089	35.4%	95
HH Owns Laptop or Notebook	1,957	63.5%	92
HH Owns Apple or Mac Brand Computer	547	17.8%	71
HH Owns PC or Non-Apple Brand Computer	2,120	68.8%	99
HH Purchased Most Recent Home Computer at Store	1,114	36.2%	103
HH Purchased Most Recent Home Computer Online	749	24.3%	90
HH Spent \$1-499 on Most Recent Home Computer	468	15.2%	117
HH Spent \$500-999 on Most Recent Home Computer	558	18.1%	102
HH Spent \$1K-1499 on Most Recent Home Computer	292	9.5%	85
HH Spent \$1500-1999 on Most Recent Home Computer	95	3.1%	76
HH Spent \$2000+ on Most Recent Home Computer	149	4.8%	77

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Convenience Stores (Adults)			
Shopped at Convenience Store Last 6 Mo	3,827	71.2%	108
Bought Brewed Coffee at Convenience Store Last 30 Days	709	13.2%	105
Bought Cigarettes at Convenience Store Last 30 Days	463	8.6%	151
Bought Gas at Convenience Store Last 30 Days	2,627	48.9%	119
Spent \$1-19 at Convenience Store Last 30 Days	307	5.7%	90
Spent \$20-39 at Convenience Store Last 30 Days	394	7.3%	91
Spent \$40-50 at Convenience Store Last 30 Days	378	7.0%	111
Spent \$51-99 at Convenience Store Last 30 Days	313	5.8%	109
Spent \$100+ at Convenience Store Last 30 Days	1,666	31.0%	126
Entertainment (Adults)			
Attended Movie Last 6 Mo	2,634	49.0%	92
Went to Live Theater Last 12 Mo	496	9.2%	79
Went to Bar or Night Club Last 12 Mo	996	18.5%	96
Dined Out Last 12 Mo	2,988	55.6%	99
Gambled at Casino Last 12 Mo	660	12.3%	96
Visited Theme Park Last 12 Mo	802	14.9%	79
Viewed Movie (Video-on-Demand) Last 30 Days	341	6.3%	77
Viewed TV Show (Video-on-Demand) Last 30 Days	220	4.1%	75
Used Internet to Download Movie Last 30 Days	277	5.2%	76
Downloaded Individual Song Last 6 Mo	931	17.3%	95
Used Internet to Watch Movie Last 30 Days	1,695	31.5%	90
Used Internet to Watch TV Program Last 30 Days	1,182	22.0%	97
Played (Console) Video or Electronic Game Last 12 Mo	714	13.3%	104
Played (Portable) Video or Electronic Game Last 12 Mo	372	6.9%	95

(i)

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Financial (Adults)			
Have 1st Home Mortgage	1,810	33.7%	95
Used ATM or Cash Machine Last 12 Mo	3,270	60.8%	100
Own Any Stock	571	10.6%	77
Own U.S. Savings Bonds	368	6.8%	91
Own Shares in Mutual Fund (Stocks)	526	9.8%	81
Own Shares in Mutual Fund (Bonds)	353	6.6%	86
Have Interest Checking Account	1,986	37.0%	98
Have Non-Interest Checking Account	2,157	40.1%	111
Have Savings Account	3,793	70.6%	98
Have 401(k) Retirement Savings Plan	1,241	23.1%	95
Own or Used Any Credit or Debit Card Last 12 Mo	4,939	91.9%	100
Avg \$1-110 Monthly Credit Card Expenditures	1,131	21.0%	108
Avg \$111-225 Monthly Credit Card Expenditures	613	11.4%	93
Avg \$226-450 Monthly Credit Card Expenditures	498	9.3%	110
Avg \$451-700 Monthly Credit Card Expenditures	425	7.9%	91
Avg \$701-1000 Monthly Credit Card Expenditures	359	6.7%	86
Avg \$1001-2000 Monthly Credit Card Expenditures	507	9.4%	82
Avg \$2001+ Monthly Credit Card Expenditures	457	8.5%	63
Did Online Banking Last 12 Mo	2,900	54.0%	97
Did Mobile Device Banking Last 12 Mo	2,477	46.1%	94
C (A.I. II.)			
Grocery (Adults)	0.000	05.40/	404
HH Used Bread Last 6 Mo	2,929	95.1%	101
HH Used Chicken (Fresh or Frozen) Last 6 Mo	2,321	75.3%	99
HH Used Turkey (Fresh or Frozen) Last 6 Mo	624	20.3%	101
HH Used Fish or Seafood (Fresh or Frozen) Last 6 Mo	1,603	52.0%	91
HH Used Fresh Fruit or Vegetables Last 6 Mo	2,755	89.4%	99
HH Used Fresh Milk Last 6 Mo	2,593	84.2%	103
HH Used Organic Food Last 6 Mo	628	20.4%	82

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Health (Adults)  Exercise at Home 2+ Times Per Week  Exercise at Club 2+ Times Per Week  Visited Doctor Last 12 Mo  Used Vitamins or Dietary Supplements Last 6 Mo  Home (Households)  HH Did Home Improvement Last 12 Mo  HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo  HH Purchased Low Ticket HH Furnishing Last 12 Mo  HH Purchased Big Ticket HH Furnishing Last 12 Mo	2,272		
Exercise at Club 2+ Times Per Week  Visited Doctor Last 12 Mo  Used Vitamins or Dietary Supplements Last 6 Mo  Home (Households)  HH Did Home Improvement Last 12 Mo  HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo  HH Purchased Low Ticket HH Furnishing Last 12 Mo	2.272		
Visited Doctor Last 12 Mo Used Vitamins or Dietary Supplements Last 6 Mo  Home (Households)  HH Did Home Improvement Last 12 Mo HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo HH Purchased Low Ticket HH Furnishing Last 12 Mo	-/	42.3%	92
Used Vitamins or Dietary Supplements Last 6 Mo  Home (Households)  HH Did Home Improvement Last 12 Mo  HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo  HH Purchased Low Ticket HH Furnishing Last 12 Mo	547	10.2%	77
Home (Households)  HH Did Home Improvement Last 12 Mo  HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo  HH Purchased Low Ticket HH Furnishing Last 12 Mo	4,336	80.7%	101
HH Did Home Improvement Last 12 Mo  HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo  HH Purchased Low Ticket HH Furnishing Last 12 Mo	3,458	64.3%	99
HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo HH Purchased Low Ticket HH Furnishing Last 12 Mo			
HH Purchased Low Ticket HH Furnishing Last 12 Mo	1,086	35.3%	104
•	930	30.2%	89
HH Purchased Big Ticket HH Furnishing Last 12 Mo	679	22.0%	105
	734	23.8%	100
HH Bought Small Kitchen Appliance Last 12 Mo	708	23.0%	100
HH Purchased Large Appliance/12 Mo	558	18.1%	101
Insurance (Adults/Households)			
Currently Carry Life Insurance	2,883	53.6%	106
Personally Carry Any Medical or Hospital or Accident Insurance	4,631	86.2%	102
Homeowner Carries Insurance on Home/Personal Property	3,341	62.2%	106
Renter Carries Insurance on Home/Personal Property	690	12.8%	96
HH Has 1 Vehicle Covered with Auto Insurance	1,088	35.3%	109
HH Has 2 Vehicles Covered with Auto Insurance	901	29.2%	95
HH Has 3+ Vehicles Covered with Auto Insurance			

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Pets (Households)			
HH Owns Any Pet	1,784	57.9%	113
HH Owns 1+ Cats	965	31.3%	131
HH Owns 1+ Dogs	1,311	42.5%	111
Psychographics (Adults)			
Represents adults who "completely agree" with the statement:			
Am Interested in How to Help Environment: 4-Agr Cmpl	710	13.2%	82
Buying American Is Important: 4-Agr Cmpl	1,734	32.3%	118
Buy Based on Quality Not Price: 4-Agr Cmpl	631	11.7%	83
Buy on Credit Rather Than Wait: 4-Agr Cmpl	635	11.8%	96
Only Use Coupons for Brands Usually Buy: 4-Agr Cmpl	559	10.4%	104
Will Pay More for Environ Safe Products: 4-Agr Cmpl	520	9.7%	89
Buy Based on Price Not Brands: 4-Agr Cmpl	1,643	30.6%	112
Promptly Buy Latest Cell Phone Model: 4-Agr Cmpl	177	3.3%	84
Reading (Adults)			
Bought Digital Book Last 12 Mo	832	15.5%	87
Bought Hardcover Book Last 12 Mo	1,350	25.1%	97
Bought Paperback Book Last 12 Mo	1,707	31.8%	94
Read Daily Newspaper (Paper Version)	475	8.8%	126
Read Digital Newspaper Last 30 Days	2,558	47.6%	87
Read Magazine (Paper or Electronic Version) Last 6 Mo	4,509	83.9%	96



Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Restaurants (Adults)			
Went to Family Restaurant/Steak House Last 6 Mo	3,868	72.0%	99
Went to Family Restrnt/SteakHse 4+ Times Last 30 Days	1,278	23.8%	98
Went to Fast Food or Drive-In Restaurant Last 6 Mo	4,936	91.8%	101
Went to Fast Food or Drive-In Rest 9+ Times Last 30 Days	2,131	39.6%	100
Ordered Eat-In Fast Food Last 6 Mo	1,808	33.6%	101
Ordered Home Delivery Fast Food Last 6 Mo	573	10.7%	87
Ordered Take-Out/Drive-Thru/Curbside Fast Food Last 6 Mo	2,904	54.0%	111
Ordered Take-Out/Walk-In Fast Food Last 6 Mo	1,097	20.4%	89
Television & Electronics (Adults/Households)			
Own Tablet	2,822	52.5%	93
Own E-Reader	743	13.8%	84
Own E-Reader or Tablet: Apple iPad	1,526	28.4%	78
HH Owns Internet Connectable TV	1,279	41.5%	100
Own Portable MP3 Player	435	8.1%	105
HH Owns 1 TV	620	20.1%	102
HH Owns 2 TVs	878	28.5%	103
HH Owns 3 TVs	670	21.8%	99
HH Owns 4+ TVs	673	21.8%	100
HH Subscribes to Cable TV	821	26.6%	94
HH Subscribes to Fiber Optic TV	49	1.6%	49
HH Owns Portable GPS Device	583	18.9%	114
HH Purchased Video Game System Last 12 Mo	150	4.9%	69
HH Owns Internet Video Device for TV	1,587	51.5%	98

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Travel (Adults)			
Took Domestic Trip in Continental U.S. Last 12 Mo	3,070	57.1%	92
Took 3+ Domestic Non-Business Trips Last 12 Mo	863	16.1%	88
Spent \$1-999 on Domestic Vacations Last 12 Mo	632	11.8%	107
Spent \$1K-1499 on Domestic Vacations Last 12 Mo	349	6.5%	94
Spent \$1500-1999 on Domestic Vacations Last 12 Mo	234	4.3%	91
Spent \$2K-2999 on Domestic Vacations Last 12 Mo	274	5.1%	91
Spent \$3K+ on Domestic Vacations Last 12 Mo	513	9.5%	80
Used Internet Travel Site for Domestic Trip Last 12 Mo	285	5.3%	83
Took Foreign Trip (Incl Alaska & Hawaii) Last 3 Yrs	1,089	20.3%	67
Took 3+ Foreign Trips by Plane Last 3 Yrs	155	2.9%	52
Spent \$1-999 on Foreign Vacations Last 12 Mo	141	2.6%	62
Spent \$1K-2999 on Foreign Vacations Last 12 Mo	159	3.0%	69
Spent \$3K+ on Foreign Vacations Last 12 Mo	316	5.9%	61
Used General Travel Site: Foreign Trip Last 3 Yrs	189	3.5%	66
Spent Night at Hotel or Motel Last 12 Mo	2,700	50.2%	92
Took Cruise of More Than One Day Last 3 Yrs	340	6.3%	72
Member of Frequent Flyer Program	932	17.3%	63
Member of Hotel Rewards Program	1,363	25.4%	86

#### **Retail Market Potential**

Sidney, Nebraska

Drive time band: 15 - 30 minute radius



Demographic Summary		2025	2030
Population		2,889	2,852
Population 18+		2,348	2,348
Households		1,302	1,288
Median Household Income		\$76,369	\$85,254
Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Apparel (Adults)			
Bought Men`s Clothing Last 12 Mo	1,545	65.8%	104
Bought Women's Clothing Last 12 Mo	1,225	52.2%	100
Bought Shoes Last 12 Mo	1,816	77.3%	102
Bought Fine Jewelry Last 12 Mo	440	18.7%	85
Bought Watch Last 12 Mo	267	11.4%	89
Automobiles (Households)			
HH Owns or Leases 1+ Vehicles	1,241	95.3%	107
HH Bought or Leased New Vehicle Last 12 Mo	102	7.8%	92
Automotive Aftermarket (Adults)			
Bought Gasoline Last 6 Mo	2,226	94.8%	106
Bought or Changed Motor Oil Last 12 Mo	1,486	63.3%	117
Had Vehicle Tune-Up Last 12 Mo	480	20.4%	89
Povoragos (Adulte)			
Beverages (Adults)	000	20.70/	101
Drank Non-Diet (Regular) Cola Last 6 Mo	908	38.7%	101

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

894

38.1%



Drank Beer or Ale Last 6 Mo

<u>Source</u>: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

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Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Cameras (Adults)			
Own Digital Point and Shoot Camera Last Camcorder	226	9.6%	113
Own Digital SLR Camera or Camcorder	219	9.3%	96
Printed Digital Photos Last 12 Mo	630	26.8%	108
Cell Phones (Adults/Households)			
Bought Cell Phone Last 12 Mo	772	32.9%	95
Have a Smartphone	2,182	92.9%	99
Have Android Phone (Any Brand) Smartphone	1,017	43.3%	115
Have Apple iPhone Smartphone	1,187	50.5%	86
HH Owns 1 Cell Phone	379	29.1%	97
HH Owns 2 Cell Phones	587	45.1%	116
HH Owns 3+ Cell Phones	316	24.3%	84
HH Has Cell Phone Only (No Landline Telephone)	970	74.5%	99
Computers (Households)			
HH Owns Computer	1,065	81.8%	99
HH Owns Desktop Computer	488	37.5%	101
HH Owns Laptop or Notebook	841	64.6%	94
HH Owns Apple or Mac Brand Computer	222	17.1%	68
HH Owns PC or Non-Apple Brand Computer	932	71.6%	103
HH Purchased Most Recent Home Computer at Store	504	38.7%	110
HH Purchased Most Recent Home Computer Online	326	25.0%	93
HH Spent \$1-499 on Most Recent Home Computer	207	15.9%	123
HH Spent \$500-999 on Most Recent Home Computer	260	20.0%	113
HH Spent \$1K-1499 on Most Recent Home Computer	127	9.8%	88
HH Spent \$1500-1999 on Most Recent Home Computer	38	2.9%	72
HH Spent \$2000+ on Most Recent Home Computer	53	4.1%	65

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Convenience Stores (Adults)			
Shopped at Convenience Store Last 6 Mo	1,730	73.7%	112
Bought Brewed Coffee at Convenience Store Last 30 Days	357	15.2%	121
Bought Cigarettes at Convenience Store Last 30 Days	174	7.4%	130
Bought Gas at Convenience Store Last 30 Days	1,244	53.0%	129
Spent \$1-19 at Convenience Store Last 30 Days	109	4.6%	74
Spent \$20-39 at Convenience Store Last 30 Days	173	7.4%	91
Spent \$40-50 at Convenience Store Last 30 Days	149	6.3%	100
Spent \$51-99 at Convenience Store Last 30 Days	124	5.3%	99
Spent \$100+ at Convenience Store Last 30 Days	822	35.0%	142
Entertainment (Adults)			
Attended Movie Last 6 Mo	1,116	47.5%	89
Went to Live Theater Last 12 Mo	199	8.5%	73
Went to Bar or Night Club Last 12 Mo	456	19.4%	100
Dined Out Last 12 Mo	1,412	60.1%	107
Gambled at Casino Last 12 Mo	282	12.0%	94
Visited Theme Park Last 12 Mo	256	10.9%	58
Viewed Movie (Video-on-Demand) Last 30 Days	113	4.8%	59
Viewed TV Show (Video-on-Demand) Last 30 Days	61	2.6%	47
Used Internet to Download Movie Last 30 Days	87	3.7%	55
Downloaded Individual Song Last 6 Mo	373	15.9%	87
Used Internet to Watch Movie Last 30 Days	633	27.0%	77
Used Internet to Watch TV Program Last 30 Days	417	17.8%	78
Played (Console) Video or Electronic Game Last 12 Mo	281	12.0%	94
Played (Portable) Video or Electronic Game Last 12 Mo	131	5.6%	77

(i)

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Financial (Adults)			
Have 1st Home Mortgage	830	35.4%	100
Used ATM or Cash Machine Last 12 Mo	1,348	57.4%	95
Own Any Stock	290	12.3%	90
Own U.S. Savings Bonds	188	8.0%	107
Own Shares in Mutual Fund (Stocks)	320	13.6%	113
Own Shares in Mutual Fund (Bonds)	194	8.3%	108
Have Interest Checking Account	1,005	42.8%	114
Have Non-Interest Checking Account	957	40.8%	112
Have Savings Account	1,766	75.2%	105
Have 401(k) Retirement Savings Plan	573	24.4%	101
Own or Used Any Credit or Debit Card Last 12 Mo	2,175	92.6%	101
Avg \$1-110 Monthly Credit Card Expenditures	493	21.0%	107
Avg \$111-225 Monthly Credit Card Expenditures	243	10.3%	84
Avg \$226-450 Monthly Credit Card Expenditures	215	9.2%	109
Avg \$451-700 Monthly Credit Card Expenditures	204	8.7%	99
Avg \$701-1000 Monthly Credit Card Expenditures	163	6.9%	89
Avg \$1001-2000 Monthly Credit Card Expenditures	299	12.7%	111
Avg \$2001+ Monthly Credit Card Expenditures	252	10.7%	80
Did Online Banking Last 12 Mo	1,276	54.3%	98
Did Mobile Device Banking Last 12 Mo	1,077	45.9%	94
Grocery (Adults)			
HH Used Bread Last 6 Mo	1,247	95.8%	101
HH Used Chicken (Fresh or Frozen) Last 6 Mo	1,034	79.4%	104
HH Used Turkey (Fresh or Frozen) Last 6 Mo	294	22.6%	113
HH Used Fish or Seafood (Fresh or Frozen) Last 6 Mo	709	54.5%	95
HH Used Fresh Fruit or Vegetables Last 6 Mo	1,201	92.2%	102
HH Used Fresh Milk Last 6 Mo	1,142	87.7%	102
HH Used Organic Food Last 6 Mo	218	16.7%	67
TITT USEG OTGATILE TOOG LASE O IVIO	210	10.7 /0	07

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Health (Adults)			
Exercise at Home 2+ Times Per Week	1,031	43.9%	96
Exercise at Club 2+ Times Per Week	190	8.1%	61
Visited Doctor Last 12 Mo	1,897	80.8%	101
Used Vitamins or Dietary Supplements Last 6 Mo	1,552	66.1%	101
Home (Households)			
HH Did Home Improvement Last 12 Mo	554	42.5%	125
HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo	422	32.4%	95
HH Purchased Low Ticket HH Furnishing Last 12 Mo	270	20.7%	99
HH Purchased Big Ticket HH Furnishing Last 12 Mo	280	21.5%	90
HH Bought Small Kitchen Appliance Last 12 Mo	271	20.8%	91
HH Purchased Large Appliance/12 Mo	236	18.1%	101
Insurance (Adults/Households)			
Currently Carry Life Insurance	1,375	58.6%	116
Personally Carry Any Medical or Hospital or Accident Insurance	2,099	89.4%	106
Homeowner Carries Insurance on Home/Personal Property	1,743	74.2%	126
Renter Carries Insurance on Home/Personal Property	211	9.0%	67
HH Has 1 Vehicle Covered with Auto Insurance	322	24.7%	77
HH Has 2 Vehicles Covered with Auto Insurance	386	29.6%	96
HH Has 3+ Vehicles Covered with Auto Insurance	512	39.3%	155

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Pets (Households)			
HH Owns Any Pet	850	65.3%	127
HH Owns 1+ Cats	484	37.2%	155
HH Owns 1+ Dogs	670	51.5%	135
Psychographics (Adults)			
Represents adults who "completely agree" with the statement:			
Am Interested in How to Help Environment: 4-Agr Cmpl	233	9.9%	62
Buying American Is Important: 4-Agr Cmpl	974	41.5%	152
Buy Based on Quality Not Price: 4-Agr Cmpl	269	11.5%	81
Buy on Credit Rather Than Wait: 4-Agr Cmpl	246	10.5%	85
Only Use Coupons for Brands Usually Buy: 4-Agr Cmpl	252	10.7%	108
Will Pay More for Environ Safe Products: 4-Agr Cmpl	166	7.1%	65
Buy Based on Price Not Brands: 4-Agr Cmpl	698	29.7%	109
Promptly Buy Latest Cell Phone Model: 4-Agr Cmpl	49	2.1%	53
Reading (Adults)			
Bought Digital Book Last 12 Mo	365	15.6%	88
Bought Hardcover Book Last 12 Mo	594	25.3%	98
Bought Paperback Book Last 12 Mo	720	30.7%	91
Read Daily Newspaper (Paper Version)	223	9.5%	136
Read Digital Newspaper Last 30 Days	904	38.5%	71
Read Magazine (Paper or Electronic Version) Last 6 Mo	1,904	81.1%	93

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Restaurants (Adults)			
Went to Family Restaurant/Steak House Last 6 Mo	1,698	72.3%	100
Went to Family Restrnt/SteakHse 4+ Times Last 30 Days	537	22.9%	94
Went to Fast Food or Drive-In Restaurant Last 6 Mo	2,156	91.8%	101
Went to Fast Food or Drive-In Rest 9+ Times Last 30 Days	815	34.7%	87
Ordered Eat-In Fast Food Last 6 Mo	895	38.1%	115
Ordered Home Delivery Fast Food Last 6 Mo	169	7.2%	59
Ordered Take-Out/Drive-Thru/Curbside Fast Food Last 6 Mo	1,253	53.4%	109
Ordered Take-Out/Walk-In Fast Food Last 6 Mo	433	18.4%	81
Television & Electronics (Adults/Households)			
Own Tablet	1,168	49.7%	88
Own E-Reader	291	12.4%	76
Own E-Reader or Tablet: Apple iPad	659	28.1%	77
HH Owns Internet Connectable TV	555	42.6%	103
Own Portable MP3 Player	196	8.3%	109
HH Owns 1 TV	213	16.4%	83
HH Owns 2 TVs	369	28.3%	102
HH Owns 3 TVs	303	23.3%	106
HH Owns 4+ TVs	339	26.0%	119
HH Subscribes to Cable TV	237	18.2%	64
HH Subscribes to Fiber Optic TV	7	0.5%	17
HH Owns Portable GPS Device	290	22.3%	134
HH Purchased Video Game System Last 12 Mo	44	3.4%	48
HH Owns Internet Video Device for TV	687	52.8%	100

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Travel (Adults)			
Took Domestic Trip in Continental U.S. Last 12 Mo	1,458	62.1%	100
Took 3+ Domestic Non-Business Trips Last 12 Mo	388	16.5%	90
Spent \$1-999 on Domestic Vacations Last 12 Mo	275	11.7%	106
Spent \$1K-1499 on Domestic Vacations Last 12 Mo	170	7.2%	104
Spent \$1500-1999 on Domestic Vacations Last 12 Mo	120	5.1%	107
Spent \$2K-2999 on Domestic Vacations Last 12 Mo	172	7.3%	131
Spent \$3K+ on Domestic Vacations Last 12 Mo	231	9.8%	83
Used Internet Travel Site for Domestic Trip Last 12 Mo	131	5.6%	87
Took Foreign Trip (Incl Alaska & Hawaii) Last 3 Yrs	479	20.4%	67
Took 3+ Foreign Trips by Plane Last 3 Yrs	58	2.5%	44
Spent \$1-999 on Foreign Vacations Last 12 Mo	88	3.8%	88
Spent \$1K-2999 on Foreign Vacations Last 12 Mo	63	2.7%	62
Spent \$3K+ on Foreign Vacations Last 12 Mo	139	5.9%	61
Used General Travel Site: Foreign Trip Last 3 Yrs	67	2.9%	53
Spent Night at Hotel or Motel Last 12 Mo	1,283	54.6%	100
Took Cruise of More Than One Day Last 3 Yrs	142	6.0%	69
Member of Frequent Flyer Program	401	17.1%	62
Member of Hotel Rewards Program	652	27.8%	94

#### **Retail Market Potential**

Sidney, Nebraska

Drive time band: 30 - 60 minute radius



Demographic Summary		2025	2030
Population		31,923	31,243
Population 18+		25,850	25,549
Households		12,834	12,570
Median Household Income		\$62,229	\$70,568
Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Apparel (Adults)			
Bought Men's Clothing Last 12 Mo	16,634	64.3%	101
Bought Women's Clothing Last 12 Mo	13,465	52.1%	100
Bought Shoes Last 12 Mo	19,597	75.8%	100
Bought Fine Jewelry Last 12 Mo	4,975	19.3%	88
Bought Watch Last 12 Mo	3,057	11.8%	92
Automobiles (Households)			
HH Owns or Leases 1+ Vehicles	11,891	92.7%	104
HH Bought or Leased New Vehicle Last 12 Mo	944	7.4%	87
Automotive Aftermarket (Adults)			
Bought Gasoline Last 6 Mo	24,109	93.3%	105
Bought or Changed Motor Oil Last 12 Mo	15,784	61.1%	113
Had Vehicle Tune-Up Last 12 Mo	5,688	22.0%	96
Beverages (Adults)			
Drank Non-Diet (Regular) Cola Last 6 Mo	10,409	40.3%	106

**Data Note:** An MPI (Market Potential Index) measures the relative likelihood of the adults or households in the specified trade area to exhibit certain consumer behavior or purchasing patterns compared to the U.S. An MPI of 100 represents the U.S. average.

9,243

35.8%



Drank Beer or Ale Last 6 Mo

<u>Source</u>: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

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Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Cameras (Adults)			
Own Digital Point and Shoot Camera Last Camcorder	2,356	9.1%	107
Own Digital SLR Camera or Camcorder	2,238	8.7%	89
Printed Digital Photos Last 12 Mo	6,591	25.5%	102
Cell Phones (Adults/Households)			
Bought Cell Phone Last 12 Mo	8,846	34.2%	99
Have a Smartphone	24,162	93.5%	99
Have Android Phone (Any Brand) Smartphone	11,585	44.8%	119
Have Apple iPhone Smartphone	12,962	50.1%	85
HH Owns 1 Cell Phone	4,108	32.0%	107
HH Owns 2 Cell Phones	5,246	40.9%	106
HH Owns 3+ Cell Phones	3,191	24.9%	86
HH Has Cell Phone Only (No Landline Telephone)	9,798	76.3%	101
Computers (Households)			
HH Owns Computer	10,261	80.0%	96
HH Owns Desktop Computer	4,670	36.4%	98
HH Owns Laptop or Notebook	8,267	64.4%	94
HH Owns Apple or Mac Brand Computer	2,299	17.9%	72
HH Owns PC or Non-Apple Brand Computer	8,984	70.0%	101
HH Purchased Most Recent Home Computer at Store	4,665	36.4%	104
HH Purchased Most Recent Home Computer Online	3,182	24.8%	92
HH Spent \$1-499 on Most Recent Home Computer	2,006	15.6%	121
HH Spent \$500-999 on Most Recent Home Computer	2,335	18.2%	103
HH Spent \$1K-1499 on Most Recent Home Computer	1,249	9.7%	88
HH Spent \$1500-1999 on Most Recent Home Computer	388	3.0%	74
HH Spent \$2000+ on Most Recent Home Computer	610	4.8%	75

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	of Adults or HHs	Percent	MPI
Convenience Stores (Adults)			
Shopped at Convenience Store Last 6 Mo	18,649	72.1%	109
Bought Brewed Coffee at Convenience Store Last 30 Days	3,575	13.8%	110
Bought Cigarettes at Convenience Store Last 30 Days	2,174	8.4%	147
Bought Gas at Convenience Store Last 30 Days	12,890	49.9%	122
Spent \$1-19 at Convenience Store Last 30 Days	1,406	5.4%	86
Spent \$20-39 at Convenience Store Last 30 Days	1,943	7.5%	93
Spent \$40-50 at Convenience Store Last 30 Days	1,734	6.7%	106
Spent \$51-99 at Convenience Store Last 30 Days	1,476	5.7%	107
Spent \$100+ at Convenience Store Last 30 Days	8,276	32.0%	130
Entertainment (Adults)  Attended Movie Last 6 Mo	12,540	48.5%	91
Entertainment (Adults)			
Went to Live Theater Last 12 Mo	2,345	9.1%	78
Went to Bar or Night Club Last 12 Mo	4,790	18.5%	96
Dined Out Last 12 Mo	14,801	57.3%	102
Gambled at Casino Last 12 Mo	3,103	12.0%	93
Visited Theme Park Last 12 Mo	3,616	14.0%	74
Viewed Movie (Video-on-Demand) Last 30 Days	1,570	6.1%	74
Viewed TV Show (Video-on-Demand) Last 30 Days	942	3.6%	66
Used Internet to Download Movie Last 30 Days	1,277	4.9%	73
Downloaded Individual Song Last 6 Mo	4,363	16.9%	93
Used Internet to Watch Movie Last 30 Days	7,807	30.2%	86
Used Internet to Watch TV Program Last 30 Days	5,287	20.4%	90
Played (Console) Video or Electronic Game Last 12 Mo	3,292	12.7%	100
Played (Portable) Video or Electronic Game Last 12 Mo	1,702	6.6%	90

(i)

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Financial (Adults)			
Have 1st Home Mortgage	9,085	35.1%	100
Used ATM or Cash Machine Last 12 Mo	15,445	59.8%	99
Own Any Stock	2,867	11.1%	81
Own U.S. Savings Bonds	1,874	7.3%	97
Own Shares in Mutual Fund (Stocks)	2,815	10.9%	91
Own Shares in Mutual Fund (Bonds)	1,821	7.0%	92
Have Interest Checking Account	10,094	39.0%	104
Have Non-Interest Checking Account	10,313	39.9%	110
Have Savings Account	18,687	72.3%	101
Have 401(k) Retirement Savings Plan	6,097	23.6%	98
Own or Used Any Credit or Debit Card Last 12 Mo	23,861	92.3%	100
Avg \$1-110 Monthly Credit Card Expenditures	5,447	21.1%	108
Avg \$111-225 Monthly Credit Card Expenditures	2,849	11.0%	90
Avg \$226-450 Monthly Credit Card Expenditures	2,297	8.9%	106
Avg \$451-700 Monthly Credit Card Expenditures	2,104	8.1%	93
Avg \$701-1000 Monthly Credit Card Expenditures	1,792	6.9%	89
Avg \$1001-2000 Monthly Credit Card Expenditures	2,724	10.5%	91
Avg \$2001+ Monthly Credit Card Expenditures	2,544	9.8%	73
Did Online Banking Last 12 Mo	14,043	54.3%	98
Did Mobile Device Banking Last 12 Mo	11,930	46.1%	94
Gracow (Adulta)			
Grocery (Adults)	12 222	OE 29/	101
HH Used Bread Last 6 Mo	12,233 9,874	95.3% 76.9%	101
HH Used Chicken (Fresh or Frezen) Last 6 Mo			
HH Used Turkey (Fresh or Frozen) Last 6 Mo HH Used Fish or Seafood (Fresh or Frozen) Last 6 Mo	2,676 6,884	20.9%	104
HH Used Fresh Fruit or Vegetables Last 6 Mo		53.6% 90.1%	94
HH Used Fresh Milk Last 6 Mo	11,566 10,953		100
		85.3% 19.1%	104 77
HH Used Organic Food Last 6 Mo	2,445	17.1/0	//

Source: These data are based upon national propensities to use various products and services, applied to local demographic composition. Usage data were collected by MRI-Simmons in a nationally representative survey of U.S. households. Esri forecasts for 2025 and 2030.

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Health (Adults)			
Exercise at Home 2+ Times Per Week	11,083	42.9%	93
Exercise at Club 2+ Times Per Week	2,525	9.8%	73
Visited Doctor Last 12 Mo	20,807	80.5%	101
Used Vitamins or Dietary Supplements Last 6 Mo	16,752	64.8%	99
Home (Households)			
HH Did Home Improvement Last 12 Mo	4,748	37.0%	109
HH Used Maid/Prof Cleaning Srvc (Incl Furn/Carpet) Last 12 Mo	3,991	31.1%	91
HH Purchased Low Ticket HH Furnishing Last 12 Mo	2,785	21.7%	103
HH Purchased Big Ticket HH Furnishing Last 12 Mo	3,023	23.6%	99
HH Bought Small Kitchen Appliance Last 12 Mo	2,850	22.2%	97
HH Purchased Large Appliance/12 Mo	2,365	18.4%	103
Insurance (Adults/Households)			
Currently Carry Life Insurance	14,269	55.2%	109
Personally Carry Any Medical or Hospital or Accident Insurance	22,578	87.3%	103
Homeowner Carries Insurance on Home/Personal Property	17,242	66.7%	113
Renter Carries Insurance on Home/Personal Property	2,840	11.0%	82
HH Has 1 Vehicle Covered with Auto Insurance	3,989	31.1%	96
HH Has 2 Vehicles Covered with Auto Insurance	3,861	30.1%	98
HH Has 3+ Vehicles Covered with Auto Insurance	3,854	30.0%	118

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Pets (Households)			
HH Owns Any Pet	7,722	60.2%	117
HH Owns 1+ Cats	4,186	32.6%	136
HH Owns 1+ Dogs	5,795	45.1%	118
Psychographics (Adults)			
Represents adults who "completely agree" with the statement:			
Am Interested in How to Help Environment: 4-Agr Cmpl	3,171	12.3%	77
Buying American Is Important: 4-Agr Cmpl	9,097	35.2%	129
Buy Based on Quality Not Price: 4-Agr Cmpl	3,110	12.0%	85
Buy on Credit Rather Than Wait: 4-Agr Cmpl	2,926	11.3%	92
Only Use Coupons for Brands Usually Buy: 4-Agr Cmpl	2,707	10.5%	105
Will Pay More for Environ Safe Products: 4-Agr Cmpl	2,217	8.6%	79
Buy Based on Price Not Brands: 4-Agr Cmpl	7,729	29.9%	110
Promptly Buy Latest Cell Phone Model: 4-Agr Cmpl	733	2.8%	72
Reading (Adults)			
Bought Digital Book Last 12 Mo	4,033	15.6%	88
Bought Hardcover Book Last 12 Mo	6,613	25.6%	99
Bought Paperback Book Last 12 Mo	8,197	31.7%	94
Read Daily Newspaper (Paper Version)	2,220	8.6%	123
Read Digital Newspaper Last 30 Days	11,615	44.9%	82
Read Magazine (Paper or Electronic Version) Last 6 Mo	21,575	83.5%	96

Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Restaurants (Adults)			
Went to Family Restaurant/Steak House Last 6 Mo	18,740	72.5%	100
Went to Family Restrnt/SteakHse 4+ Times Last 30 Days	6,132	23.7%	97
Went to Fast Food or Drive-In Restaurant Last 6 Mo	23,760	91.9%	101
Went to Fast Food or Drive-In Rest 9+ Times Last 30 Days	9,932	38.4%	97
Ordered Eat-In Fast Food Last 6 Mo	8,942	34.6%	104
Ordered Home Delivery Fast Food Last 6 Mo	2,493	9.6%	78
Ordered Take-Out/Drive-Thru/Curbside Fast Food Last 6 Mo	13,944	53.9%	111
Ordered Take-Out/Walk-In Fast Food Last 6 Mo	5,217	20.2%	88
Television & Electronics (Adults/Households)			
Own Tablet	13,515	52.3%	93
Own E-Reader	3,511	13.6%	83
Own E-Reader or Tablet: Apple iPad	7,597	29.4%	81
HH Owns Internet Connectable TV	5,503	42.9%	103
Own Portable MP3 Player	2,139	8.3%	108
HH Owns 1 TV	2,391	18.6%	94
HH Owns 2 TVs	3,568	27.8%	100
HH Owns 3 TVs	2,951	23.0%	104
HH Owns 4+ TVs	2,977	23.2%	106
HH Subscribes to Cable TV	3,098	24.1%	85
HH Subscribes to Fiber Optic TV	177	1.4%	43
HH Owns Portable GPS Device	2,495	19.4%	117
HH Purchased Video Game System Last 12 Mo	565	4.4%	62
HH Owns Internet Video Device for TV	6,652	51.8%	99



Product/Consumer Behavior	Expected Number of Adults or HHs	Percent	MPI
Travel (Adults)			
Took Domestic Trip in Continental U.S. Last 12 Mo	15,349	59.4%	96
Took 3+ Domestic Non-Business Trips Last 12 Mo	4,398	17.0%	93
Spent \$1-999 on Domestic Vacations Last 12 Mo	3,020	11.7%	106
Spent \$1K-1499 on Domestic Vacations Last 12 Mo	1,775	6.9%	99
Spent \$1500-1999 on Domestic Vacations Last 12 Mo	1,158	4.5%	94
Spent \$2K-2999 on Domestic Vacations Last 12 Mo	1,551	6.0%	107
Spent \$3K+ on Domestic Vacations Last 12 Mo	2,581	10.0%	84
Used Internet Travel Site for Domestic Trip Last 12 Mo	1,370	5.3%	83
Took Foreign Trip (Incl Alaska & Hawaii) Last 3 Yrs	5,385	20.8%	68
Took 3+ Foreign Trips by Plane Last 3 Yrs	732	2.8%	51
Spent \$1-999 on Foreign Vacations Last 12 Mo	818	3.2%	75
Spent \$1K-2999 on Foreign Vacations Last 12 Mo	734	2.8%	66
Spent \$3K+ on Foreign Vacations Last 12 Mo	1,617	6.3%	65
Used General Travel Site: Foreign Trip Last 3 Yrs	886	3.4%	64
Spent Night at Hotel or Motel Last 12 Mo	13,441	52.0%	95
Took Cruise of More Than One Day Last 3 Yrs	1,652	6.4%	72
Member of Frequent Flyer Program	4,610	17.8%	65
Member of Hotel Rewards Program	6,779	26.2%	89